

EROMANGA URANIUM LIMITED & CONTROLLED ENTITIES
ACN 119 031 864**PRO FORMA BALANCE SHEET**
AS AT 31 OCTOBER 2006

	31 Oct 2006 \$
CURRENT ASSETS	
Cash	13,983,306
Receivables	2,327
Prepaid capital raising costs	-
TOTAL CURRENT ASSETS	13,985,633
NON CURRENT ASSETS	
Exploration assets	11,539,286
TOTAL NON CURRENT ASSETS	11,539,286
TOTAL ASSETS	25,524,919
CURRENT LIABILITIES	
Payables	302
TOTAL CURRENT LIABILITIES	302
TOTAL LIABILITIES	302
NET ASSETS	25,524,617
SHAREHOLDERS EQUITY	
Issued capital	25,605,989
Share option reserve	455,000
Retained earnings	(536,372)
TOTAL SHAREHOLDERS EQUITY	25,524,617