TYCHEAN RESOURCES LIMITED

ACN 119 031 864

Annual General Meeting 2016

Wednesday 30th November 2016

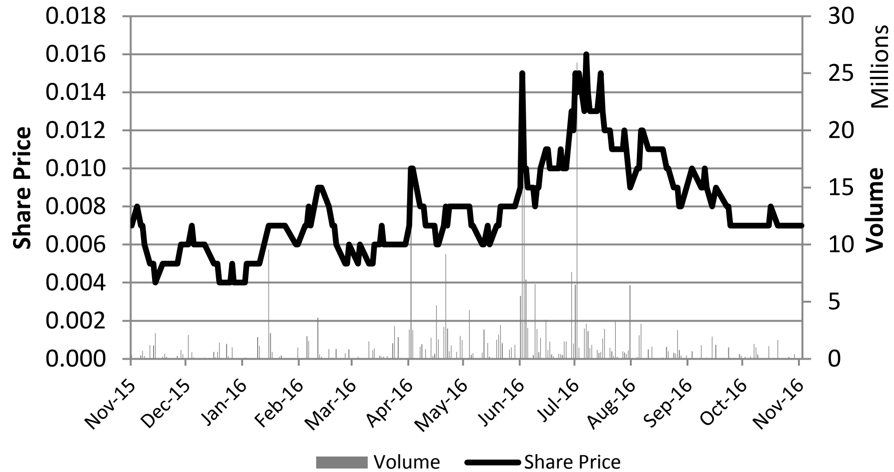
Corporate Overview

Capital Structure

Shares on Issue[1]	284,413,766
Market Cap (at $0.007 per share)	$1.99M
Cash (as at 30 September 16)	$0.18M
12 Month Trading Range	$0.004 - $0.016

(1) Does not include shares issued under SPP announced on 11 October 2016

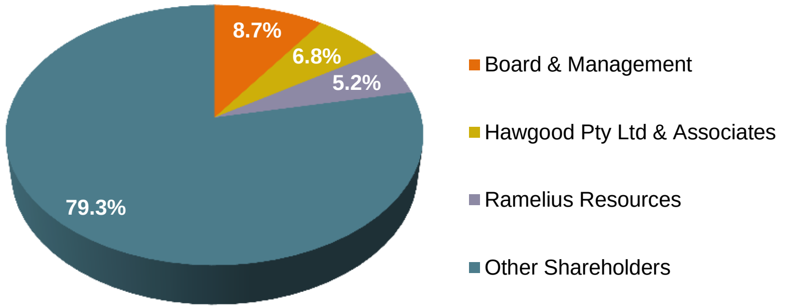
Trading History



Board Structure

Chairman	Bob Kennedy
Non-Executive Director	Ewan Vickery
Non-Executive Director	Dr Kevin Wills

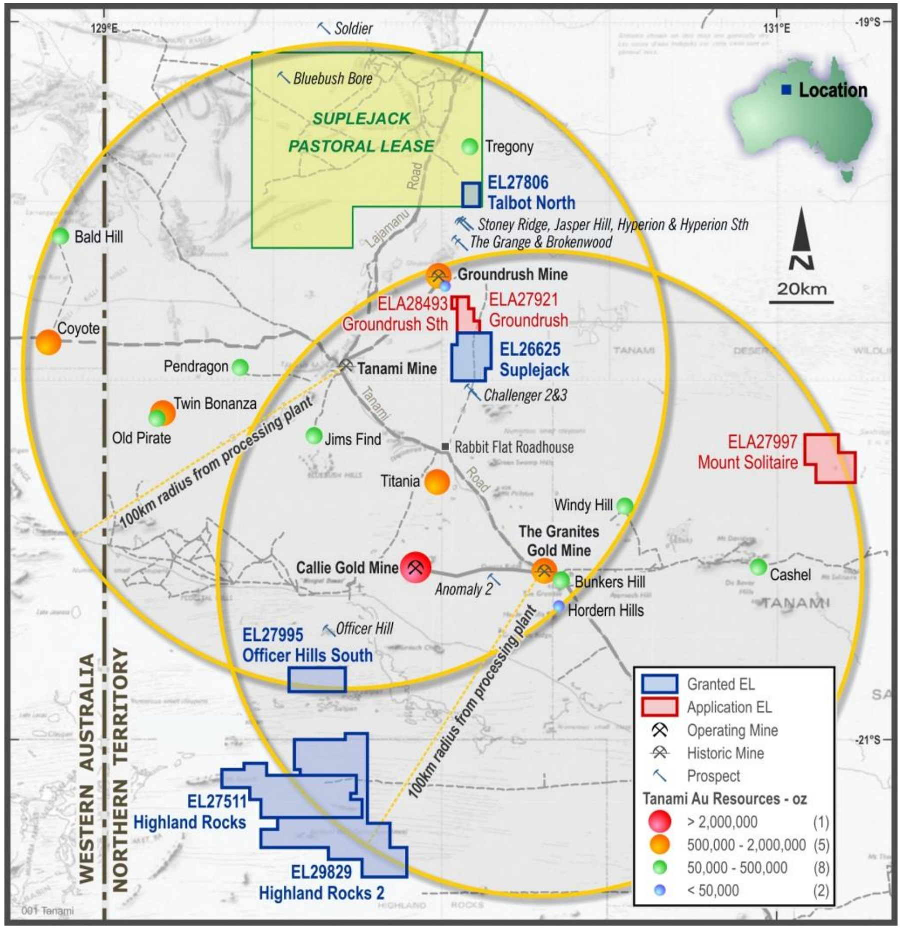
Register Analysis



Operations Overview

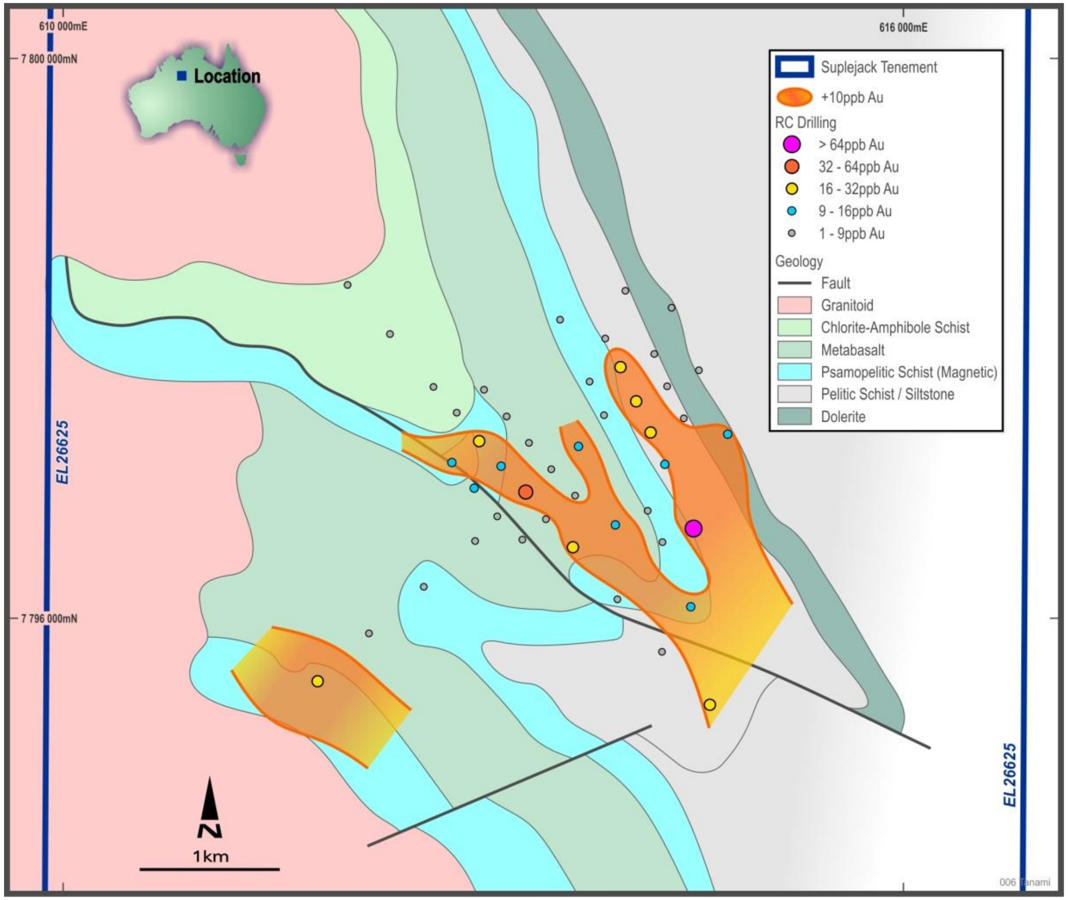
Location

Tanami JV (Tychean 15%)



Suplejack (EL26625) location north of Newmont's Callie Gold Mine (NT)

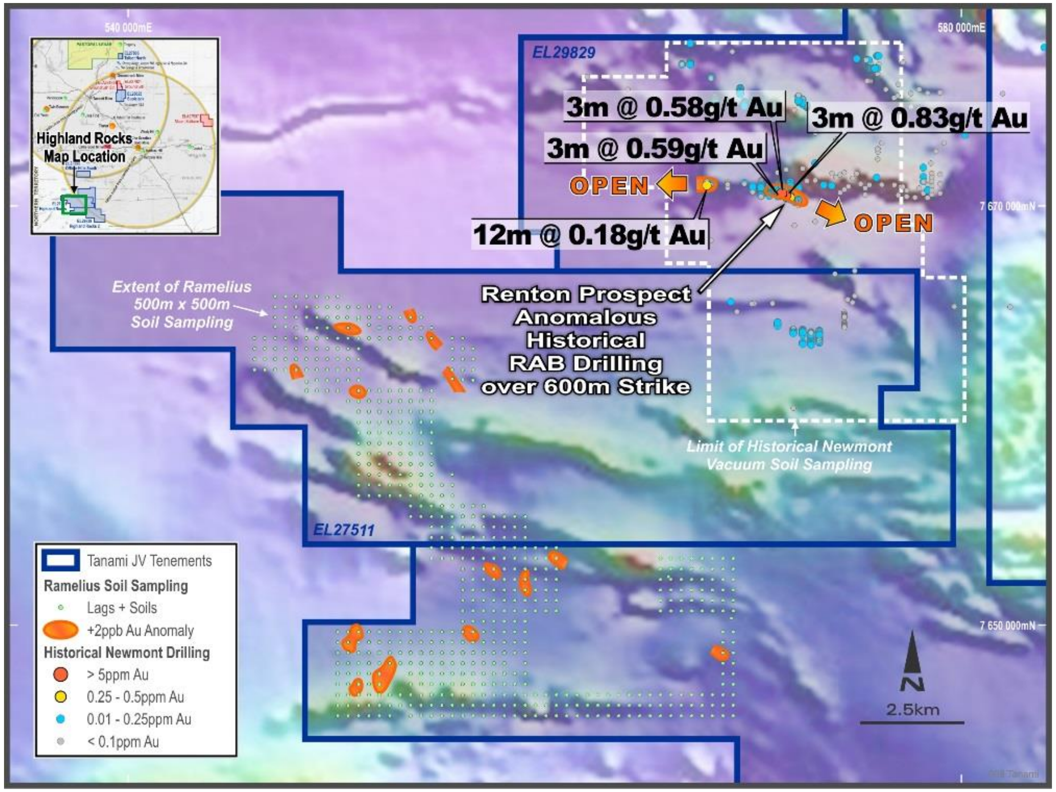
Tanami JV (Tychean 15%)



Suplejack (EL26625) showing Ramelius (ASX:RMS) drill hole locations within the interpreted folded Tanami Group stratigraphy.

Tanami JV (Tychean 15%)

- **1,700km^2 of highly prospective geology**
- **JV with Ramelius (ASX:RMS), with Tychean (ASX: TYK) free carried through to Decision to Mine**
- **Strategic land holding within 100km of;**
  - **Newmont's +20Moz Callie Gold Mine, and**
  - **Granites Treatment Plant**
- **Suplejack: >10ppb gold anomaly over 2km**
  - **Results do not justify further work at this stage**
  - **Highland Rocks preferred**
- **Highland Rocks - granted December 2015**
  - **Completed 500m spaced reconnaissance soil sampling & regolith mapping over western half**
  - **low order (2–5 ppb Au) soil & lag anomalies**
  - **6,000m Aircore over Renton in Oct & Nov 2016**
  - ➢ **Results awaited**

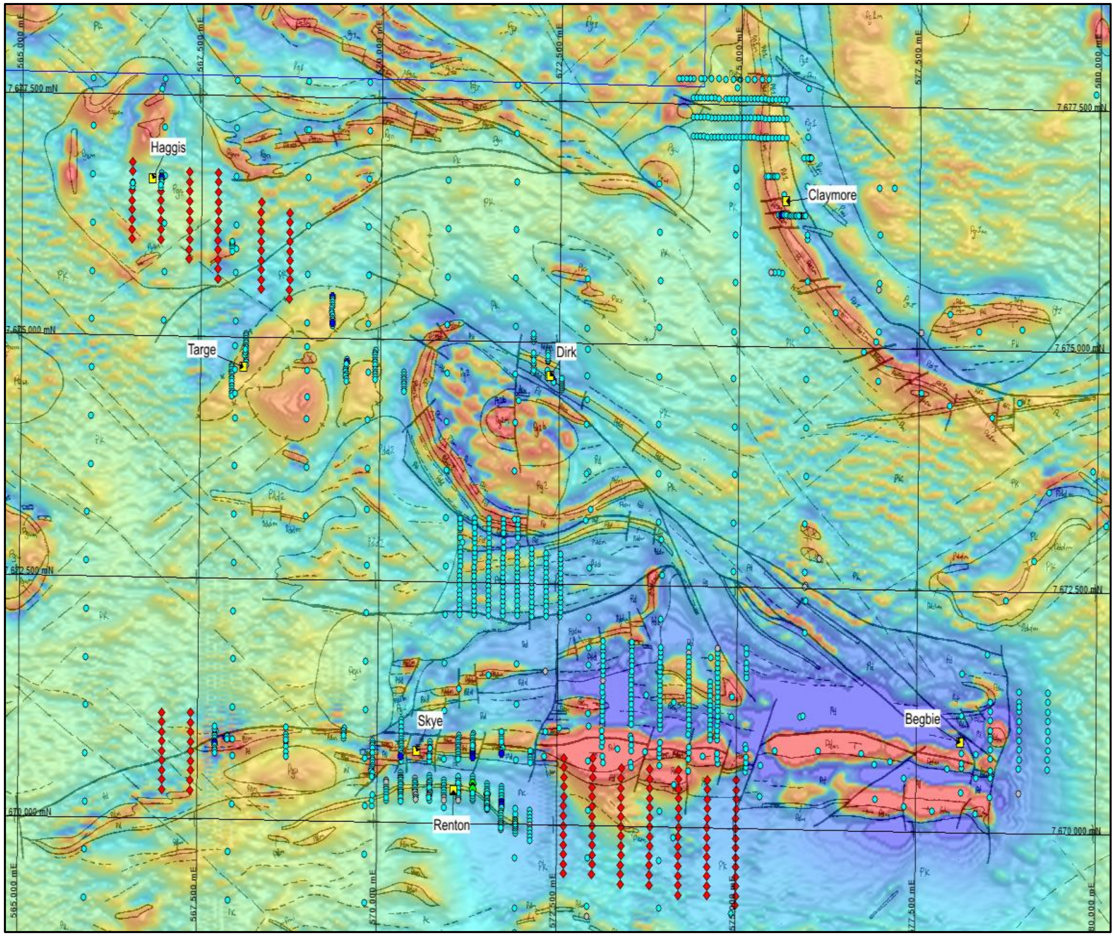


Tanami JV (Tychean 15%)

- **Detailed preliminary aeromagnetic interpretation over Renton Area; highlighting magnetic dolerites and domal granites within Callie Mine equivalent - Dead Bullock Soak Formation (Tanami Complex) sedimentary stratigraphy**
- **Historic RAB drilling in blue by Newmont**
- **New drilling by Ramelius in red for a total of ~6,000m**

➢ **Results awaited**

➢ **Field season closed until March 2017 (wet season)**



New Opportunities

- Tychean has been working on several potential transactions that can add significant value to existing shareholders
- Due diligence undertaken on opportunities both within and outside the resource sector
- ASX has released more stringent Listing Rules regarding ‘backdoor listings’ that preclude Tychean from disclosing any arrangements until after a transaction has been consummated
- Each transaction also subject to individual confidentiality agreements preventing public disclosure
- Listing Rules now place significantly higher hurdles on new transactions for junior companies such as Tychean
- Tychean to continue to conduct thorough due diligence in the best interests of existing shareholders so as to stimulate interest in the company and lead to positive outcomes

New Opportunities

On 2 November 2016, Tychean noted that the ASX released its final package of changes to its Listings Rules and Guidance Notes:

- **Financial threshold under profit test must be at least $500,000 (up from $400,000) for the 12 months prior to admission**
- **Net tangible assets test has been increased from $3 million to $4 million**
- **Market capitalisation test has been increased from $10 million to $15 million**
- **New minimum free float requirement of at least 20% at the time of admission**
- **New single-tier spread test requiring at least 300 non-affiliated security holders each holding a parcel of non-restricted securities with a value of at least $2,000**
- **Entities seeking admission under the assets test must produce audited accounts for the last 2 full financial years prior to admission**
- **A standardised $1.5 million working capital requirement for all entities under the assets test has been introduced**

Whilst placing higher hurdles on companies such as Tychean, the Company will continue to conduct thorough due diligence in the interests of maximising shareholder value


Thank You
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