



1 November 2017

Cleansing notice under section 708A of the Corporations Act

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

DroneShield Limited (ASX:DRO)

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

Following the announcement by DroneShield Limited (**Company**) on 1 November 2017, the Company has issued and allotted the 11,610,000 shares and 3,869,984 listed options, as set out in the Appendix 3B dated 1 November 2017, (**Securities**).

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) and states the following:

1. the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61) 2 8072 1400.

Anand Sundaraj
Company Secretary
DroneShield Limited