

5 August 2022**ASX RELEASE**

Confirmation of Capital Structure

DroneShield Limited (ASX:DRO) (“DroneShield” or the “Company”) released an Appendix 3G and Appendix 3H on 5 August 2022.

Following the release of the aforementioned appendices relating to the Company’s capital structure, the Company confirms the total quoted and unquoted securities on issue are as follows:

Quoted Securities	
DRO: Ordinary Fully Paid	432,541,985
Unquoted Securities	
DROAH: Option expiring various dates Ex various prices	40,075,001

This announcement has been approved for release to the ASX by the Board.

For more information, please contact the undersigned on +61 2 9995 7280.

Oleg Vornik
CEO and Managing Director
DroneShield Limited

About DroneShield Limited

DroneShield (ASX:DRO) provides Artificial Intelligence based platforms for protection against advanced threats such as drones and autonomous systems. We offer customers bespoke counterdrone (or counter-UAS) and electronic warfare solutions and off-the-shelf products designed to suit a variety of terrestrial, maritime or airborne platforms. Our customers include military, intelligence community, Government, law enforcement, critical infrastructure, and airports globally.