



DIATREME RESOURCES LIMITED

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ASX Code: DRX

Company Announcement Office
Australian Securities Exchange Limited

12 April 2010

Dear Sir

Section 708A Notice – Share Issue

Diatreme Resources Limited (“Diatreme” or “the Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act* that it has issued 20,350,000 ordinary fully paid shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 1 December 2009.

Yours sincerely

Diatreme Resources Limited

Leni Stanley
Company Secretary