



DIATREME RESOURCES LIMITED

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ASX : DRX

10 March 2011

Australian Securities Exchange
Companies Announcement Office
Electronic Lodgment System

Dear Sir

NON-RENOUNCEABLE RIGHTS ISSUE OFFER PROSPECTUS DESPATCHED

Diatreme Resources Limited confirms that the "Non-Renounceable Entitlement Offer Prospectus" lodged with ASX on 23 February 2011 has been mailed to all eligible shareholders today.

Yours Faithfully

DIATREME RESOURCES LIMITED

DAVID HALL

Executive Director - Operations