

Company Announcements Office
Australia Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

30 August 2022

Section 708A(5)(e) disclosure notice – Issue of placement shares

Diatreme Resources Limited ACN 061 267 061 (ASX: DRX) (the **Company**) relies upon case 1 in section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**) in respect of the placement of securities to Ilwella Pty Limited to raise \$3,302,788.

Details of the securities issued

Class of securities:	Ordinary shares
ASX Code of the securities:	DRX
Date of the issue of the securities:	29 August 2022
Total number of securities issued:	132,111,500

Information required under section 708A(6) of the Corporations Act

- 1 The above securities have been issued without disclosure to investors under part 6D.2 Corporations Act and as permitted in compliance with section 708A.
- 2 This notice is given under section 708A(5)(e) and in accordance with section 708A(6) Corporations Act.
- 3 At the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A Corporations Act.
- 4 At the date of this notice, there is no information to be disclosed that is 'excluded information' (as defined in section 708A(7) of the Corporations Act) that is required to be set out in this notice under sections 708A(6), 708A(7) and 708A(8) Corporations Act.

This announcement has been authorised for release by the board of directors of the Company. Please contact the Company Secretary on +61 7 3397 2222 or tuan.do@diatreme.com.au if you have any queries.

Tuan Do
Company Secretary
Diatreme Resources Limited