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7 May 2013

Australian Securities Exchange
Company Announcements

Securities issued under Listing Rule 7.1A

Dear Sir/Madam,

The following information is provided in accordance with Listing Rule 7.1A.4(b) with reference to the Appendix 3B lodged by the Company on 7 May 2013.

- (a) Details of the dilution to existing holders of ordinary securities caused by the issue:

The Company issued 431,131 unlisted options under Listing Rule 7.1A, resulting in the following dilution to existing holders of ordinary securities:

Number of fully paid ordinary shares on issue prior to 7.1A securities issue:	207,091,315
Unlisted option issued under Listing Rule 7.1A:	431,131
Total fully paid on issue if unlisted options exercised	207,522,446
Percentage of voting dilution:	0.21%

- (b) Where the equity securities are issued for cash consideration, a statement of the reasons why the eligible entity issued the equity securities as a placement under rule 7.1A and not as (or in addition to) a pro rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate:

The unlisted options were issued as part consideration of an equity placement and the sale of a 2% Net Smelter Royalty and thus not open to existing shareholders.

- (c) Details of any underwriting arrangements; including any fees payable to the underwriter:

No underwriting arrangements were entered into.

- (d) Any fees or costs incurred in connection with the issue:

No fee was paid.

Please contact me on the above number should you require any further information

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Andrew Draffin", with a stylized flourish at the end.

Andrew Draffin
Company Secretary
Dart Mining NL