DART MINING

Dart Mining NL

Annual General Meeting Presentation

Friday 27th November 2015

Melbourne

Corporate Profile

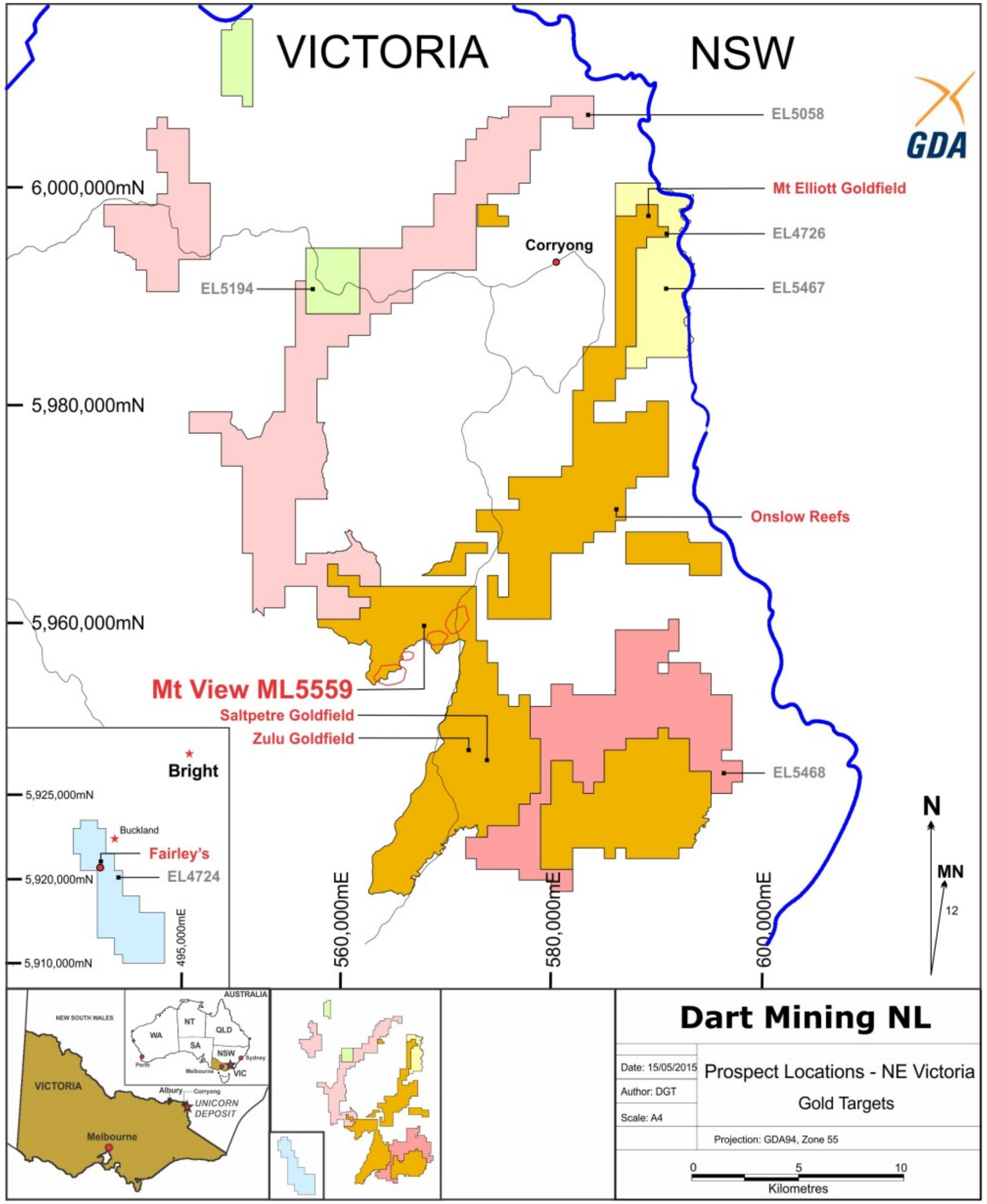
- ASX Code DTM
- Latest share price 1.1 cents, Mkt Cap $3.0m approx.
- Shares outstanding – 259,924,632 (post recent placement)
- Unlisted Options 15,473,048, VWEP $0.1199, Expiries ranging from 12/15 – 12/17
- Main office - Corryong
- Directors – James Chirnside, Russell Simpson, Luke Robinson
- Managing Director – James Chirnside
- Manager Geology – Dean Turnbull
- Company Secretary – Julie Edwards
- Advisory Board – Simon Law, Rod Boucher, Bernie Hochwimmer
- Auditors – Ragg Weir
- Solicitors – Cooper Grace Ward

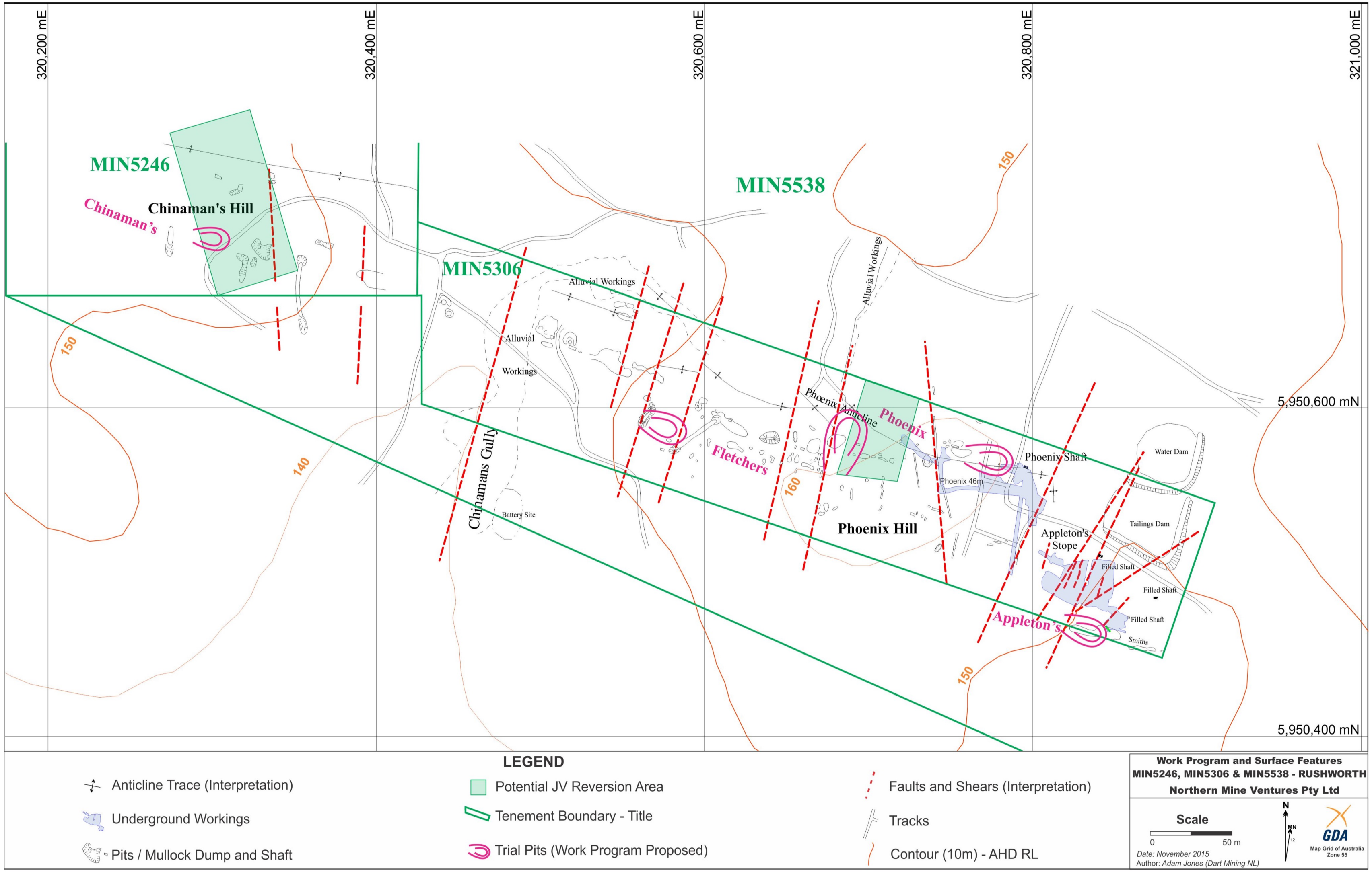
Summary of Recent Significant Events

- May 2015 249D lodged to remove previous board
- June 18 2015 resolution to remove board passed at general meeting
- New board appointed
- Conducted review of assets and strategic direction in light of extremely difficult global mining industry conditions
- Re-focus on the company's original strategy of Gold exploration and exploitation in NE Victoria
- Rationale in re-focus of strategy based on well qualified internal resources as well as virtuous dynamics around A$ Gold price i.e. comfortable margin
- Mt Unicorn Mo and other Porphyry targets have substantial long-term value and will continue to be maintained for the benefit of shareholders
- R&D Certificate of finding issued by Innovation Australia challenging company's tax concessions from FY2012, FY2013
- Tax concession experts International Technology Group appointed to assist in managing process of review and re-submission.
- The company remains confident that this issue will be resolved favourably

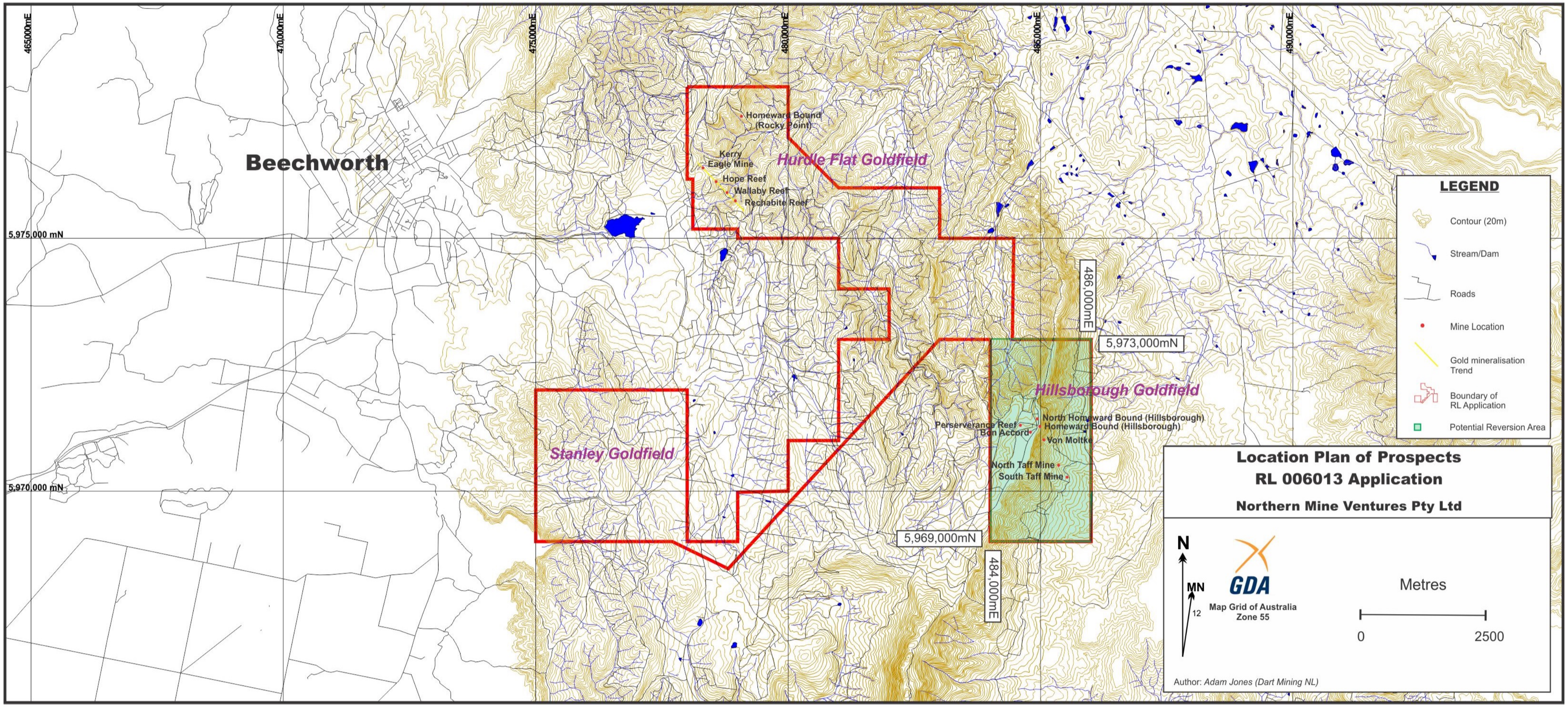
Dart Gold Strategy

- Dart is pursuing opportunities in gold exploration, development and production
- Targets are located within Dart's existing tenements as well as JV tenements within a geographically manageable and geologically familiar region
- Targets are characterised by relatively small ML size, acceptable preliminary development risk and able to be managed on a cost efficient basis
- Opportunity exists through lack of large company development interest in projects sizes <300k oz.
- Dart's own Mountain View ML project is company's project priority in short-term
- NMV Joint Venture opportunity offer substantial upside potential to supplement and compliment Dart's pre-existing projects


VICTORIA
NSW
GDA
EL5058
6,000,000mN
Mt Elliott Goldfield
EL4726
Corryong
EL5194
EL5467
5,980,000mN
Onslow Reefs
5,960,000mN
Mt View ML5559
Saltpetre Goldfield
Zulu Goldfield
EL5468
Bright
5,925,000mN
Buckland
Fairley's
5,920,000mN
EL4724
495,000mE
5,910,000mN
560,000mE
580,000mE
600,000mE
N
MN
12
NEW SOUTH WALES
VICTORIA
Melbourne
Albury
Corryong
UNICORN DEPOSIT
AUSTRALIA
NT
QLD
WA
SA
NSW
VIC
Perth
Sydney
Dart Mining NL
Date: 15/05/2015
Author: DGT
Scale: A4
Prospect Locations - NE Victoria
Gold Targets
Projection: GDA94, Zone 55
0
5
10
Kilometres



320,200 mE
320,400 mE
320,600 mE
320,800 mE
321,000 mE
5,950,600 mN
5,950,400 mN
MIN5246
MIN5306
MIN5538
Chinaman's Hill
Chinaman's
Alluvial Workings
Alluvial
Workings
Chinamans Gully
Battery Site
Fletchers
Phoenix Anticline
Phoenix
Alluvial Workings
Phoenix Shaft
Phoenix 46m
Phoenix Hill
Water Dam
Tailings Dam
Appleton's Stope
Filled Shaft
Filled Shaft
Filled Shaft
Appleton's
Smiths
150
150
150
140
160
LEGEND
Anticline Trace (Interpretation)
Underground Workings
Pits / Mullock Dump and Shaft
Potential JV Reversion Area
Tenement Boundary - Title
Trial Pits (Work Program Proposed)
Faults and Shears (Interpretation)
Tracks
Contour (10m) - AHD RL
Work Program and Surface Features
MIN5246, MIN5306 & MIN5538 - RUSHWORTH
Northern Mine Ventures Pty Ltd
Scale
0
50 m
Date: November 2015
Author: Adam Jones (Dart Mining NL)
N
MN
GDA
Map Grid of Australia
Zone 55



465000mE
470000mE
475000mE
480000mE
485000mE
490000mE
Beechworth
5,975,000 mN
5,970,000 mN
Homeward Bound (Rocky Point)
Hurdle Flat Goldfield
Kerry
Eagle Mine
Hope Reef
Wallaby Reef
Rechabite Reef
486,000mE
5,973,000mN
Hillsborough Goldfield
Perserverance Reef
Bon Accord
North Homeward Bound (Hillsborough)
Homeward Bound (Hillsborough)
Von Moltke
North Taff Mine
South Taff Mine
Stanley Goldfield
5,969,000mN
484,000mE
LEGEND
Contour (20m)
Stream/Dam
Roads
Mine Location
Gold mineralisation Trend
Boundary of RL Application
Potential Reversion Area
Location Plan of Prospects
RL 006013 Application
Northern Mine Ventures Pty Ltd
N
MN
12
GDA
Map Grid of Australia Zone 55
Metres
0
2500
Author: Adam Jones (Dart Mining NL)

Dart Mining - Intrinsic Value Proposition

- Long and deep Victorian environmental and mines department relationships
- More exploration activities within Victoria than any other exploration company in the past 10 years
- Significant and valuable proprietary geological data on NE Victoria
- EL and ML proprietary database covering the eastern seaboard
- First class technical and administrative team with excellent Victorian Gold fields knowledge and experience
- Upside potential via Dart's extensive porphyry targets including the world class Mt Unicorn Mo/Cu project

Conclusion

- Company with a distinguished history in exploration in NE Victoria
- Refocusing back to original mandate in gold exploration, development, and production
- Excellent technical and administrative support and management
- Significant existing tenements totaling 1500 sq. km in NE Victoria
- Transparent, dependable, and dedicated team
- Excellent template for JV arrangements with emphasis on aligned interests and staged expenditure
- Significantly reduced overhead allowing for survivability and prosperity with a genuine focus on profitability and shareholder value.
- Deal making expertise and experience in house
- Virtuous dynamics around A$ Gold price