

21 May 2018

ASX Release

Dart Undertakes Capital Raising

Dart Mining NL ("Dart" or "the Company") announces that it has today lodged a Prospectus with ASIC for a 1 for 3 Entitlements Issue at \$0.009 per share to raise approximately \$1.927 million.

Under the Entitlement Offer, eligible shareholders will have the opportunity to subscribe for new fully paid ordinary shares in Dart (**New Shares**) on the basis of one (1) New Share for every three (3) shares held at an issue price of \$0.009 per New Share, plus one (1) free attaching New Option for every one (1) New Share issued, exercisable at \$0.01 and expiring on 28 February 2019.

Directors who hold shares intend to participate in the Entitlements Issue.

The Record Date for shareholder participation is Monday, 28th May 2018 and the closing date for subscriptions is Friday 22nd June 2018.

The purpose of the offer is to raise up to \$1,927,264. Funds raised from the offer will be used to progress the Company's projects and progress towards fully realising the inherent value in our Victorian Lithium, Gold and Porphyry projects.

Timetable

The indicative timetable for the Rights Issue offer is set out below:

Description	Business Day
Prospectus lodged with ASIC and announcement lodged with ASX	Monday, 21 May 2018
Shares trade 'ex-rights' commences on ASX	Friday 25 May 2018
Record Date to determine Entitlements	Monday, 28 May 2018
Prospectus, Entitlement and Acceptance Form dispatched	Wednesday, 30 May 2018
Closing Date for acceptances of Entitlements	Friday 22 June 2018
Securities quoted on a deferred settlement basis	Monday, 25 June 2018
Notification of under subscriptions	Wednesday, 27 June 2018
Allotment and issue of New Shares and New Options and end of deferred settlement trading	Friday, 29 June 2018
Trading of New Shares and New Options expected to commence	Monday, 2 July 2018
Dispatch of shareholding statements for New Shares and New Options	Monday, 2 July 2018

Note: The above timetable is indicative only. The Directors of the Company reserve the right to amend the record date and timetable for the issue of the Rights and Bonus Options, subject to the requirements of the Corporations Act 2001 and ASX Listing Rules.

Yours faithfully



Julie Edwards
Company Secretary



ASX Code: DTM

Key Prospects / Commodities:

GOLD

Mountain View / New Discovery - Au

Fairleys - Au

Rushworth – Phoenix - Au

Onslow – Au

Saltpetre Gap - Au

LITHIUM / TIN / TANTALUM

Glen Wills – Li-Sn-Ta

Eskdale / Mitta – Li-Sn-Ta

PORPHYRY GOLD / COPPER / MOLYBDENUM

Empress – Au-Cu

Stacey's – Au-Cu

Copper Quarry: Cu+/- Au

Gentle Annie: Cu

Morgan Porphyry: Mo-Ag-Au

Unicorn Porphyry: Mo-Cu-Ag

Investment Data:

Shares on issue: 642,421,290

Listed options: 205,742,632

Substantial Shareholders:

Top 20 Holdings: 43.67 %

Board & Management:

Managing Director: James Chimside

Non-Executive Director: Luke Robinson

Non-Executive Director: Russell Simpson

Non-Executive Director: Denis Clarke

Company Secretary: Julie Edwards

Dart Mining NL

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