

ASX Release

26 March 2026

DTM Signs Binding Loan Agreement & Receives Additional Cash

Dart Mining NL (ASX:DTM) (**Company** or **DTM**) is pleased to announce that it has signed a binding loan agreement with Oakley Capital Partners Pty Limited (**Oakley Capital**) under which Oakley Capital has procured **\$440,000 (Loan Offer)** from sophisticated and professional investors (**Loan Agreement**).

DTM confirms it has also received the **\$200,000** non-refundable deposit for the sale of Mt Unicorn, Sandy Creek and Tallandoon Projects to Indigo Metals Limited. In addition has received **\$170,000** reimbursement for work completed on the Coonambula Project IP survey which was funded by the Queensland Government's Collaborative Exploration Initiative (CEI).

The key terms of the \$440,000 Loan Agreement are as follows:

- **Total Loan Offer size:** \$440,000
- **Term:** 12 months
- **Interest:** 20% per annum, accrued monthly
- **Loan Offer participants:** Sophisticated and professional investors only (as defined in section 708 *Corporations Act 2001* (Cth)), with allocation amongst such investors to be at the discretion of the Company.
- **Lead manager fees:** Oakley Capital will be receiving a fee of 6%.

The Company will apply funds raised from the Loan Offer towards Exploration at two of its main exploration projects in Queensland as well as for working capital.

This announcement has been authorised for release by the Company's Board of Directors.

Approved for release by the Board of Directors.

For more information please contact:

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