



ASX Circular

Date: 21 June 2011

Key topics

1. Conto Resources Limited
2. ASX Code: CNO
3. Quotation Commences: 12.00 pm E.S.T (10.00 am W.S.T) on Thursday, 23 June 2011.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Contact

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 ABN 98 008 624 691
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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – CONTO RESOURCES LIMITED

Conto Resources Limited (the "Company") will be admitted to the official list of the ASX Limited on Tuesday, 21 June 2011.

Official quotation of the Company's securities will commence at 12.00 pm EST (10.00 am WST) on Thursday, 23 June 2011.

Quoted Securities: 22,499,999 ordinary shares fully paid.

ASX Code: CNO

Time: 12.00 pm E.S.T (10.00 am W.S.T)
Date: Thursday, 23 June 2011

ASX Trade Abbreviation: CONTO RES

ISIN: AU000000CNO3

Home Branch: Perth

Industry Classification: Materials

Registered Office: Suite 2, Level 3
 1292 Hay Street
 WEST PERTH WA 6005
 Phone: (08) 6140 2449
 Facsimile: (08) 6314 1587

Email: tanya@bluehorse.com.au

Company Secretary: Tanya Woolley

Share Registry: Security Transfer Registrars
 770 Canning Highway
 APPLECROSS WA 6153

Brokers to the issue: N/A

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

ASX restricted securities: See below

Dividend Policy: None

Activities: Gold Exploration

Issue Price: 20 cents

Securities not quoted:

5,945,188 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.

4,000,000 options exercisable at 20 cents and expiring 31 May 2014 and classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.

750,000 options exercisable at 20 cents and expiring 1 April 2014 and classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation

1,021,563 fully paid ordinary shares issued on 7 April 2011 classified by ASX as restricted securities and to be escrowed for a period of 12 months from the date of issue.

33,250 fully paid ordinary shares issued on 3 February 2011 classified by ASX as restricted securities and to be escrowed for a period of 12 months from the date of issue.

400,000 fully paid ordinary shares issued on 24 May 2011 classified by ASX as restricted securities and to be escrowed for a period of 12 months from the date of issue.

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Business Unit	Listings Perth
Ext.No:	6003
Date:	20 June 2011