

DATELINE RESOURCES
LIMITED

(ACN 149 105 653)

ASX Code: DTR

CAPITAL STRUCTURE

Share Price (7/4/21) \$0.004 Shares
on issue 8,740 million
Market Cap \$34.9 million

MAJOR SHAREHOLDERS

Southern Cross Exploration NL	30.2%
Mr. Mark Johnson AO	18.3%
National Nominees Ltd	15.0%

DIRECTORS &
MANAGEMENT

Mark Johnson AO
Chairman

Stephen Baghdadi
Managing Director

Greg Hall
Non-Executive Director

Tony Ferguson
Non-Executive Director

Bill Lannen
Non-Executive Director

John Smith
Company Secretary

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COLOSSEUM TRANSACTION UPDATE

Dateline Resources Limited (ASX: DTR) (**Dateline** or the **Company**) is pleased to advise that it has completed its first financial commitment required in the agreement to acquire the Colosseum Gold Mine (Colosseum) from a wholly owned subsidiary of Barrick Gold Corporation (Barrick).

As per the arrangement, Dateline has successfully deposited US\$500,000 into the nominated escrow account.

The Colosseum transaction is still subject to standard closing conditions, including obtaining necessary corporate and governmental approvals. Further information on the terms of the agreement is detailed in the ASX announcement dated 15 March 2021.

Colosseum Acquisition

Dateline has entered into a binding Agreement with LAC Minerals (USA) LLC, a wholly owned subsidiary of Barrick, for the acquisition of 100% of the Colosseum Gold Mine and will acquire 83 mining claims that host the Colosseum Gold Mine and surrounding areas, totalling approximately 1,600 acres.

Authorised by the Dateline Board.

For more information, please contact:

Stephen Baghdadi
Managing Director
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www.datelineresources.com.au

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR) is an Australian publicly listed company focused on gold mining and exploration in North America. The Company owns 100% of the Colosseum Gold Mine in California as well as the Gold Links and Green Mountain Projects in Colorado, USA.

Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California and produced approximately 344,000 ounces of gold at a head grade of 2.5g/t (see ASX release 15 March 2021).

Gold Links is comprised of several contiguous historic gold mines that have been consolidated by the Company. Gold Links has produced up to 150,000 ounces of high-grade gold (see ASX release 8 February 2019). Mineralisation can be traced on surface and underground for almost 6km from the Northern to the Southern sections of the project. Well documented records indicate that there are large areas that remain untested at surface and little to no exploration has been done below the valley floor.

Green Mountain Project hosts the Lucky Strike and Mineral Hill permitted gold properties as well as a recommissioned gold processing plant (Lucky Strike Mill). Gold Links and the Lucky Strike Mill are 50km apart.