



Announcement Summary

**Entity name**  
DATELINE RESOURCES LIMITED

**Date of this announcement**  
Friday August 11, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unlisted Options     | 5,714,286                                            | 10/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

DATELINE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

63149105653

### 1.3 ASX issuer code

DTR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/8/2023



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Issue of unlisted options as per Appendix 3B lodged on 9 August 2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B lodged on 9 August 2023

---

Issue details

**Number of +securities**

5,714,286

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Attaching options

**Purpose of the issue**

To raise additional working capital

---

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| DTR : ORDINARY FULLY PAID          | 856,871,409                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                  | Total number of +securities on issue |
|-----------------------------------------------------|--------------------------------------|
| DTRAS : OPTION EXPIRING 18-MAY-2026 EX \$0.03       | 13,550,000                           |
| DTRAO : OPTION EXPIRING 17-OCT-2025 EX \$0.135      | 1,000,000                            |
| DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383    | 19,704,184                           |
| DTRAN : OPTION EXPIRING 14-OCT-2025 EX \$0.135      | 10,937,500                           |
| DTRAM : OPTION EXPIRING 27-APR-2024 EX \$0.11       | 7,200,000                            |
| DTRAR : OPTION EXPIRING 12-MAY-2026 EX \$0.03       | 75,100,000                           |
| DTRAP : OPTION EXPIRING 19-DEC-2025 EX \$0.135      | 15,587,500                           |
| New class - code to be confirmed : Unlisted Options | 5,714,286                            |



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ Yes

**5.2c.1 How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?**

5,714,286