

13 May 2026

The Manager
Market Announcements Platform
Australian Securities Exchange

By electronic lodgment

Notice under section 708A of the Corporations Act

Dateline Resources Limited ACN 149 105 653 (ASX: DTR) (**Company**) hereby advises that a total of 4,790,500 fully paid ordinary shares in the Company (each, a **Share**) were issued by the Company on 12 May, 2026.

The Shares the subject of this cleansing notice (which is being given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**)) were issued without disclosure to the relevant investor under Part 6D.2 of the Corporations Act.

In addition, the Company states that as at the date of this notice, the Company:

- a) has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- b) has complied with the provisions of section 674 of the Corporations Act; and
- c) is not aware of any excluded information for the purposes of section 708A(6)(e) of the Corporations Act¹, being information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of ASX; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares and options.

This announcement has been authorised by the board of the Company.

For any questions, please contact the undersigned.

Yours faithfully
Stephen Baghdadi
Managing Director

¹ The Company notes however that it is currently conducting various exploration programs at its 100%-owned Colosseum Gold and Rare Earth Element Project in California. It is unknown when the Company will receive the results from these exploration programs. The Company will release exploration results as they become available in accordance with its continuous disclosure obligations. Accordingly, at this time, the information pertaining to any such exploration results is not considered to be information that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the assets and liabilities, financial position and performance of the Company or the rights and liabilities attaching to the Shares. The Company provides no statement or assurance in relation to any of these items. The market price of the Shares may rise or fall following the announcement of any exploration results in the future.