



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Friday August 06, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
DTZAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000		06/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

06-Aug-2021 08:12

Announcement Title

New - Proposed issue of securities - DTZ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DTZAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

6/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Options to Vest in 8 equal Tranches of 187,500 Unquoted Options every 3 months commencing from 4 November 2020 and ending on 4 August 2023.

The number of Options to vest will be subject to achieving agreed distribution targets in respect of the preceding quarter. The Options vesting in the quarter may be cancelled either in whole or in part at the Board's discretion if agreed targets are not met. Refer - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02390809>

Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options will be issued for nil cash consideration in lieu of the payment of fees in consideration for distribution services to be provided to the Company.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	403,883,143

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20	4,550,000
DTZAR : OPTION EXPIRING 31-DEC-2022 EX NIL	4,550,000
DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375	5,000,000
DTZAT : OPTION EXPIRING 16-OCT-2022 EX \$0.05	100,000
DTZAU : OPTION EXPIRING 16-OCT-2022 EX \$0.30	400,000
DTZAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,375,353
DTZAP : OPTION EXPIRING 10-SEP-2022 EX 9C	4,629,630
DTZAI : OPTION EXPIRING 18-MAY-2022 EX 7C	337,500
DTZAJ : OPTION EXPIRING 17-JUN-2022 EX 9C	4,629,630
DTZAO : OPTION EXPIRING 31-DEC-2022 EX 15C	500,000
DTZAN : OPTION EXPIRING 31-DEC-2022 EX 12C	500,000
DTZAX : OPTION EXPIRING 04-DEC-2022 EX \$0.001	1,000,000

