



## Announcement Summary

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**Entity name**

DOTZ NANO LIMITED

**Date of this announcement**

Friday September 23, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unquoted Options     | 7,118,644                                            | 23/09/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

71125264575

### 1.3 ASX issuer code

DTZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/9/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Refer App 3B 23/09/22 & Announcement 15/09/22  
Unquoted Options - Ex at \$0.475 - Expire - 14/09/2026

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/9/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02568309>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.47500000

**Expiry date**

14/9/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DTZ - Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02571858>

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#### Issue details

##### **Number of +securities**

7,118,644

##### **Were the +securities issued for a cash consideration?**

☒ No

##### **Please describe the consideration being provided for the +securities**

Issued as part of Share Subscription Agreement

##### **Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| DTZ : ORDINARY FULLY PAID          | 444,914,334                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20  | 2,450,000                            |
| DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375 | 5,000,000                            |
| DTZAU : OPTION EXPIRING 16-OCT-2022 EX \$0.30  | 400,000                              |
| DTZAP : OPTION EXPIRING 10-SEP-2022 EX 9C      | 4,629,630                            |
| DTZAO : OPTION EXPIRING 31-DEC-2022 EX 15C     | 500,000                              |
| DTZAN : OPTION EXPIRING 31-DEC-2022 EX 12C     | 500,000                              |
| DTZAAK : OPTION EXPIRING 31-MAY-2025 EX NIL    | 250,000                              |
| DTZAX : OPTION EXPIRING 04-DEC-2022 EX \$0.001 | 1,000,000                            |
| DTZAZ : OPTION EXPIRING 31-DEC-2022 EX \$0.12  | 1,250,000                            |
| DTZAAA : OPTION EXPIRING 31-DEC-2022 EX \$0.12 | 1,250,000                            |
| DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20 | 1,250,000                            |
| DTZAY : OPTION EXPIRING 31-DEC-2022 EX \$0.07  | 1,085,000                            |
| DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20 | 250,000                              |



|                                                     |           |
|-----------------------------------------------------|-----------|
| DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252     | 4,000,000 |
| DTZAAH : OPTION EXPIRING 04-AUG-2023 EX \$0.23      | 1,500,000 |
| New class - code to be confirmed : Unquoted Options | 7,118,644 |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

7118644

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No