

Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Monday March 13, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1 Employee Options - Unquoted	565,000	13/03/2023
New class - code to be confirmed	Tranche 2 Employee Options - Unquoted	565,000	13/03/2023
New class - code to be confirmed	Tranche 3 Employee Options - Unquoted	565,000	13/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Tranche 1 Employee Options - Unquoted

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Liat Bar Ziv Alperovitz

Name of registered holder

TBC

Number of +securities

565,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer ASX Announcement - 13 March 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.33000000

Expiry date

1/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTZ - Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200131/pdf/44dp8ttbbcw35p.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

565,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2 Employee Options - Unquoted

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Liat Bar Ziv Alperovitz

TBC

565,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX Announcement - 13 March 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

1/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTZ - Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20200131/pdf/44dp8ttbbcw35p.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**Issue details

Number of +securities

565,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 3 Employee Options - Unquoted

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
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Liat Bar Ziv Alperovitz

TBC

565,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX Announcement - 13 March 2023

Options Details

+Security currency	Exercise price	Expiry date
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AUD - Australian Dollar

AUD 0.50000000

1/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTZ - Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200131/pdf/44dp8ttbbcw35p.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

565,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	459,878,964

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20	2,450,000
DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375	5,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,700,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,700,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	2,162,500
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20	1,250,000
DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20	250,000
DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252	4,000,000
DTZAAH : OPTION EXPIRING 04-AUG-2023 EX \$0.23	1,500,000
New class - code to be confirmed : Tranche 1 Employee Options - Unquoted	565,000
New class - code to be confirmed : Tranche 2 Employee Options - Unquoted	565,000
New class - code to be confirmed : Tranche 3 Employee Options - Unquoted	565,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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