



30 November 2023

SHARE PURCHASE PLAN CLOSING DATE REMINDER



Directors

Non-Executive Chairman

Mark Chadwick

Managing Director

Shane Volk

Non-Executive Director

Tim Hronsky

Company Secretary

Shane Volk

Issued Capital (ASX: DUN and DUNO)

Ordinary Shares: 72,123,234

Listed Options: 28,421,447

Unlisted Options: 15,500,000



Dundas Minerals Limited (ASX: DUN) (Dundas Minerals, Dundas or the Company) reminds Eligible Shareholders that the opportunity to participate in the Company's Share Purchase Plan (SPP) closes at **5.00pm AWST tomorrow, Friday 1 December 2023** (Closing Date).

Eligible Shareholders are those that held Dundas shares with a registered address in Australian and New Zealand as at 4.00pm AWST on Thursday 9 November 2023 (**Eligible Shareholders**).

The SPP entitles Eligible Shareholders, irrespective of the size of their shareholding on 9 November 2023, to make application to purchase up to \$30,000 worth of Dundas shares at an issue price of \$0.056 per share free of all brokerage, commission or other transaction costs.

Participation in the SPP is entirely voluntary.

The fastest way to apply and make payment for SPP shares is by using BPAY®. You can only apply using the BPAY® information provided on your personalised **SPP Application Form** that was mailed and/or e-mailed to each Eligible Shareholder.

Eligible Shareholders can access their personalised **SPP Application Form** on-line by logging onto the Automic investor website at:
<https://investor.automic.com.au/#!/home>.

Once logged in, click on the **Documents and Statements** tab on the left hand side of the screen, as illustrated to the right.



The Company encourages all Eligible Shareholders to read the SPP Offer Document that was lodged with the ASX and also mailed and/or e-mailed to Eligible Shareholders on 15 November 2023, before deciding whether to participate in the SPP. The SPP Offer Document is also available on the Company's website:
<https://dundasminerals.com/wp-content/uploads/2023/11/SPP-Rules-Lodge.pdf>

For questions or information about the SPP contact the Company directly on 0457 024 143, or email admin@dundasminerals.com.

Authorised by: Shane Volk (Managing Director)

About Dundas:	Dundas Minerals Limited (ASX: DUN) is a battery-minerals and gold focussed exploration company exploring in the gold-rich Kalgoorlie region, and southern Albany-Fraser Orogen, Western Australia. In the Albany-Fraser, the Company holds 12 contiguous exploration licences (either granted or under application) covering an area of 1,845km ² , and in the Kalgoorlie region the Company has an option agreement with ASX listed Horizon Minerals Limited (ASX: HRZ) to acquire an 85% interest in two gold projects, Windanya (25,000oz Au inferred gold resources), and Baden-Powell (23,000oz Au inferred gold resources).
Capital Structure:	Ordinary shares on issue (DUN): 72,123,234; ASX Listed Options (DUNO): 28,421,447 (Ex: \$0.30, Exp 25-02-2024) Unlisted Options: 1,500,000 (Exp. 25-02-24 Ex. \$0.50); 3,000,000 (Exp. 3-11-24 Ex. \$0.30); 4,000,000 (Exp. 1-7-24 Ex. \$0.25 & \$0.30); 5,000,000 (Exp. 1-7-26 Ex. \$0.25 & \$0.30); 2,000,000 (Exp. 10-11-26 Ex. \$0.25 & \$0.30)

DISCLAIMERS AND FORWARD-LOOKING STATEMENTS

This announcement contains forward looking statements. Forward looking statements are often, but not always, identified by the use of words such as "seek", "target", "anticipate", "forecast", "believe", "plan", "estimate", "expect" and "intend" and statements that an event or result "may", "will", "should", "could" or "might" occur or be achieved and other similar expressions.

The forward-looking statements in this announcement are based on current expectations, estimates, forecasts and projections about Dundas and the industry in which it operates. They do, however, relate to future matters and are subject to various inherent risks and uncertainties. Actual events or results may differ materially from the events or results expressed or implied by any forward-looking statements. The past performance of Dundas is no guarantee of future performance.

None of Dundas's directors, officers, employees, agents or contractors makes any representation or warranty (either express or implied) as to the accuracy or likelihood of fulfilment of any forward-looking statement, or any events or results expressed or implied in any forward-looking statement, except to the extent required by law. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this announcement reflect views held only as at the date of this announcement.