

27 November 2014

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

dorsaVi Ltd – 2014 Annual General Meeting

In accordance with Listing Rule 3.13.3, we attach a copy of the address to be given by the Chairman at the Annual General Meeting of dorsaVi Ltd to be held at 10.00am this morning.

The Chief Executive Officer will speak to the dorsaVi Investor Presentation document released to the ASX on 19 November 2014.

Yours sincerely



Brendan Case
Company Secretary

DORSAVI LTD

AGM 27 NOVEMBER 2014

CHAIRMAN'S OPENING ADDRESS

My name is Herb Elliott and I am the Chairman of dorsaVi. I welcome you to our first Annual General meeting as a public company and thank you for coming.

Let me begin by introducing our directors Ash Attia, Michael Panaccio, Greg Tweedly and Andrew Ronchi.

Whether you are a shareholder, a Director or an employee of dorsaVi you have a company that has a strong level of resolve and excitement.

Our vision is to 'inspire the world to move well.' This is a vision which directs us and which has the capacity to do great things throughout the world. We have a strong set of values that include innovation, integrity and frugality and these values together with the inspiration of our founders Andrew and Daniel Ronchi, have sown the seeds of an excellent culture throughout the company.

'To inspire the world to move well!

Our products are able to prevent sports injury and to rehabilitate those that do suffer injury more safely and with greater certainty.

Our products are able to assist corporations and insurance companies reduce the probability of injury in the workplace.

And our products have the capacity to reduce or remove lower back pain from the life of those who suffer with such debilitation.

Our products do all this by simply analysing movement, posture and muscle activation.

Our products have unique characteristics that are protected by world wide patents. These patents and the constant innovation that we introduce each year have given us world leadership in our area of focus, and we will work to maintain this position.

So you can understand why we are excited and impatient about our work.

Our major activity during the year has been to set up our operations in Europe, USA and Australia. We have been seeking and selecting the

management and staff that are going to make our company what it should be. We have now appointed the President of our USA operation, the international marketing director, Chief Financial Officer and have set up our European operation. All of these appointments are increasing the professionalism and reach of our company and opening the door to a substantial increase in sales. It is expected that USA will be the major market for the company.

As we increase our employment and activity, our costs increase substantially and so management of our cash is a prime activity at all levels in the company. It is our intention that this investment will produce results quickly enough for the equity raising of last year to adequately cover this development stage of our business.

Top professional sporting organisations that are using our product rank among the best in the world and are helping us establish our reputation. They are blazing our reputational presence throughout the developed world and enabling us to gain interest in the more conservative areas of the marketplace.

There is much to do and much to look forward to. We are pleased that we have this opportunity to bring you up to date and to give you a forum for asking questions and receiving further information about the activities of dorsaVi.

It is with pleasure that I invite the CEO of dorsaVi, Andrew Ronchi, to come to the microphone and give you an operational report on the company. Andrew is a founder of the company and is totally committed to leading the company profitably to our vision.

Before I hand over to him, I want to, on behalf of the Board sincerely thank the CEO and his team for the hard work, inspiration and achievements of the past year.