

24 September 2015

**Via ASX Online**

ASX Market Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

**Notice of issue of shares**

The issue of 12,230,000 new fully paid ordinary shares (**Shares**) in dorsaVi Limited (**dorsaVi**) under the 1 for 10 non-renounceable pro rata rights offer announced on 26 August 2015 has occurred.

In consequence, the total number of fully paid ordinary shares in dorsaVi now on issue is 149,914,616 (all of which will be quoted on ASX, other than the 53,385,500 restricted securities that are currently in escrow until 11 December 2015).

Holding statements for the new Shares will be despatched to shareholders today.



**Brendan Case**  
Company Secretary