



9 February 2021

Company Announcements Office
ASX Limited
(via ASX Online)

Notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

This notice is being given by dorsaVi under section 708AA(2)(f) of the *Corporations Act*.

As at the date of this notice:

(a) dorsaVi has complied with:

- (1)** the provisions of chapter 2M of the *Corporations Act* s they apply to dorsaVi; and
- (2)** section 674 of the *Corporations Act*; and

(b) there is no information:

- (1)** that has been excluded from a continuous disclosure notice given to ASX Limited (ASX) in accordance with the ASX Listing Rules (and which has since not been given to ASX or which is set out below in this notice);
- (2)** that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A)** the assets and liabilities, financial position and performance, profits and losses and prospects of dorsaVi; or
 - (B)** the rights and liabilities attaching to the new ordinary shares; and
- (3)** that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement was authorised for release by the Disclosure Committee of dorsaVi.

A handwritten signature in black ink, appearing to read 'B. Case', followed by a vertical line.

Brendan Case
Company Secretary