



Announcement Summary

Entity name

DORSAVI LTD

Announcement Type

New announcement

Date of this announcement

Friday February 27, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DVL	ORDINARY FULLY PAID	80,000,000	27/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DORSAVI LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

129742409

1.3 ASX issuer code

DVL

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2026



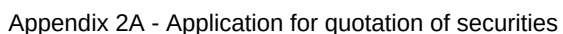
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Nov-2025 08:57	New - Proposed issue of securities - DVL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

DVL : ORDINARY FULLY PAID

27/2/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

80,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of Licences from Technion Research & Development Foundation Ltd and Neurofabrica Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.029000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DVL : ORDINARY FULLY PAID	1,210,028,464

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DVLAG : PERFORMANCE RIGHTS	121,500,000
DVLAH : OPTION EXPIRING 20-AUG-2028 EX \$0.02	20,000,000
DVLAF : OPTION EXPIRING 15-NOV-2027 EX \$0.02	47,727,273
DVLAQ : OPTION EXPIRING 13-JUN-2026 EX \$0.02	25,000,000
DVLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,755,756
DVLAE : OPTION EXPIRING 13-AUG-2027 EX \$0.02	60,000,000
DVLAJ : OPTION EXPIRING 23-DEC-2028 EX \$0.075	82,500,000