

Appendix 3B

New Issue Announcement, Application for Quotation of Additional Securities and Agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of Entity:

Jutt Holdings Limited (ASX Code: JUT)

ABN:

28 122 180 205

We (the entity) give ASX the following information.

Part 1 - All Issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|---|
| 1 | +Class of +securities issued or to be issued | a) Fully Paid Ordinary Shares (JUT)
b) Listed Options (JUTO) |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | a) 17,255,933
b) 17,255,933 (1 for 1 attaching) |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | a) Pari passu with existing ordinary shares
b) Exercisable at 20 cents on or before 31 July 2009 |

+ See chapter 19 for defined terms.

- 4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?
- If the additional securities do not rank equally, please state:
- the date from which they do
 - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- a) Yes
b) Yes upon exercise
- 5 Issue price or consideration
- a) \$0.10 per share
b) Nil (1:1 free attaching)
- 6 Purpose of the issue
(If issued as consideration for the acquisition of assets, clearly identify those assets)
- To raise working capital to fund exploration activities and for general working capital
- Refer to the company announcement released on 19 August 2009
- 7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates
- 9 October 2008
- 8 Number and ⁺class of all ⁺securities quoted on ASX (*including* the securities in clause 2 & 38 if applicable)
- | Code | Ordinary Shares | Options | Exercise Price | Expiry Date |
|-------|-----------------|------------|----------------|-------------|
| JUT | 75,215,846 | | | |
| JUTO | | 55,890,170 | \$0.20 | 31/07/2009 |
| JUTOA | | 18,293,433 | \$0.10 | 15/06/2009 |
| | 75,215,846 | 74,183,603 | | |

⁺ See chapter 19 for defined terms.

- 9 Number and ⁺class of all ⁺securities not quoted on ASX (*including* the securities in clause 2, *not including* the securities in clause 38, if applicable)

Code	Ordinary Shares	Options	Exercise Price	Expiry Date	Escrow Release
JUTAB		1,457,148	\$0.20	22/04/2011	-
JUTAC		650,000	\$0.20	30/11/2010	-
JUTAI	11,063,817				27/04/2009
JUTAM		300,000	\$0.30	10/10/2008	-
JUTAD		1,500,000	\$0.25	30/06/2009	-
JUTAK		1,500,000	\$0.15	28/05/2011	-
Unlisted Total	11,063,817	5,407,148			

- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) Unchanged

Part 2 - Bonus Issue or Pro Rata Issue

- 11 Is security holder approval required? No
- 12 Is the issue renounceable or non-renounceable? Non-renounceable
- 13 Ratio in which the ⁺securities will be offered One new share for every four shares
- 14 ⁺Class of ⁺securities to which the offer relates Fully Paid Ordinary Shares (JUT)
- 15 ⁺Record date to determine entitlements 12 September 2008
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? N/A
- 17 Policy for deciding entitlements in relation to fractions Fractional entitlements will be rounded up to the nearest whole number
- 18 Names of countries in which the entity has ⁺security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with.

Cross reference: rule 7.7. N/A

⁺ See chapter 19 for defined terms.

19	Closing date for receipt of acceptances or renunciations	30 September 2008
20	Names of any underwriters	Argonaut Capital Limited
21	Amount of any underwriting fee or commission	1% management fee, 5% underwriting fee
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	16 September 2008
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do +security holders sell their entitlements in full through a broker?	N/A
31	How do +security holders sell part of their entitlements through a broker and accept for the balance?	N/A
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	N/A

+ See chapter 19 for defined terms.

33 +Despatch date

9 October 2008

Part 3 - Quotation of Securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) ☐ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 ☐ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders (refer to Annexure – 1)

36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories (refer to Annexure – 1)

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 ☐ A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38	Number of securities for which +quotation is sought	
39	Class of +securities for which quotation is sought	
40	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another security, clearly identify that other security)	
42	Number and +class of all +securities quoted on ASX (<i>including</i> the securities in clause 38)	

+ See chapter 19 for defined terms.

Quotation Agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign Here:
2008

Company Secretary

Date: Wednesday 3 September

Print Name: Phillip Hains



The CFO Solution

03/09/2008

+ See chapter 19 for defined terms.