Explorers Conference

Michael Mulroney - Managing Director | 20th February 2014

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Competency Statement

The information in this report that relates to Exploration Results, is based on information compiled or reviewed by Michael Mulroney and Steven Wood who are Members of the Australasian Institute of Mining and Metallurgy. Mr Mulroney and Mr Wood are full time employees of Venturex Resources Limited and have sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity being undertaking to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Mulroney and Mr Wood consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in this report that relates to Mineral Resources and Ore Reserves is based on information compiled or reviewed by Michael Mulroney and Steven Wood who are Members of the Australasian Institute of Mining and Metallurgy. The information was previously issued with the written consent of Mr Mulroney and Mr Wood, who are full time employees of Venturex Resources Limited, in the Company Resource and Ore Reserve Statement released to the ASX on 8 October 2013. The Company confirms that:

a. The form and context of Mr Mulroney's and Mr Wood's finds are presented have not been materially modified;

b. It is not aware of any new information or data that materially affects the information included in the 8 October 2013 announcement and that all material assumptions and technical parameters underpinning the estimate in the 8 October 2013 announcement continue to apply and have not materially changed; and

c. It is uncertain that following further exploration and evaluation that the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC 2012 Code.

A Multi-Commodity Company

Copper-Zinc in the Pilbara

- Pre-development Project with excellent growth potential
- Exploration advancing in three major VMS centres

Brazilian Gold

- Exploring for large gold deposits in emerging Tapajós region

Corporate Information

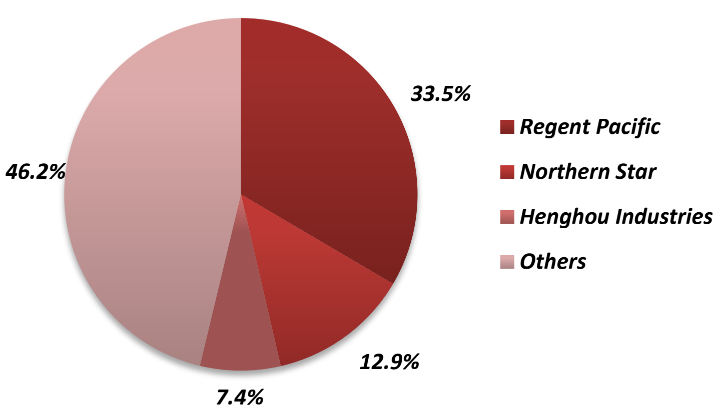
Experienced Board

Tony Kiernan	Non-Executive Chairman
Michael Mulroney	Managing Director
Ray Parry	Non-Executive Director
John Nitschke	Non-Executive Director

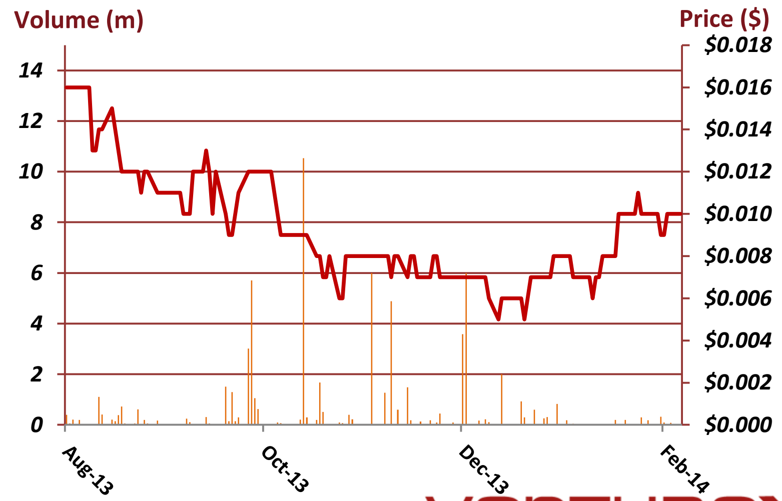
Capital Structure

ASX Code	VXR
Issued Shares	1,548m
Market Capitalisation	$13.9m
Cash and receivables	$4.2m

Key Shareholders



Price



Note: As at 11 December 2013

A Year of Challenges….and Progress

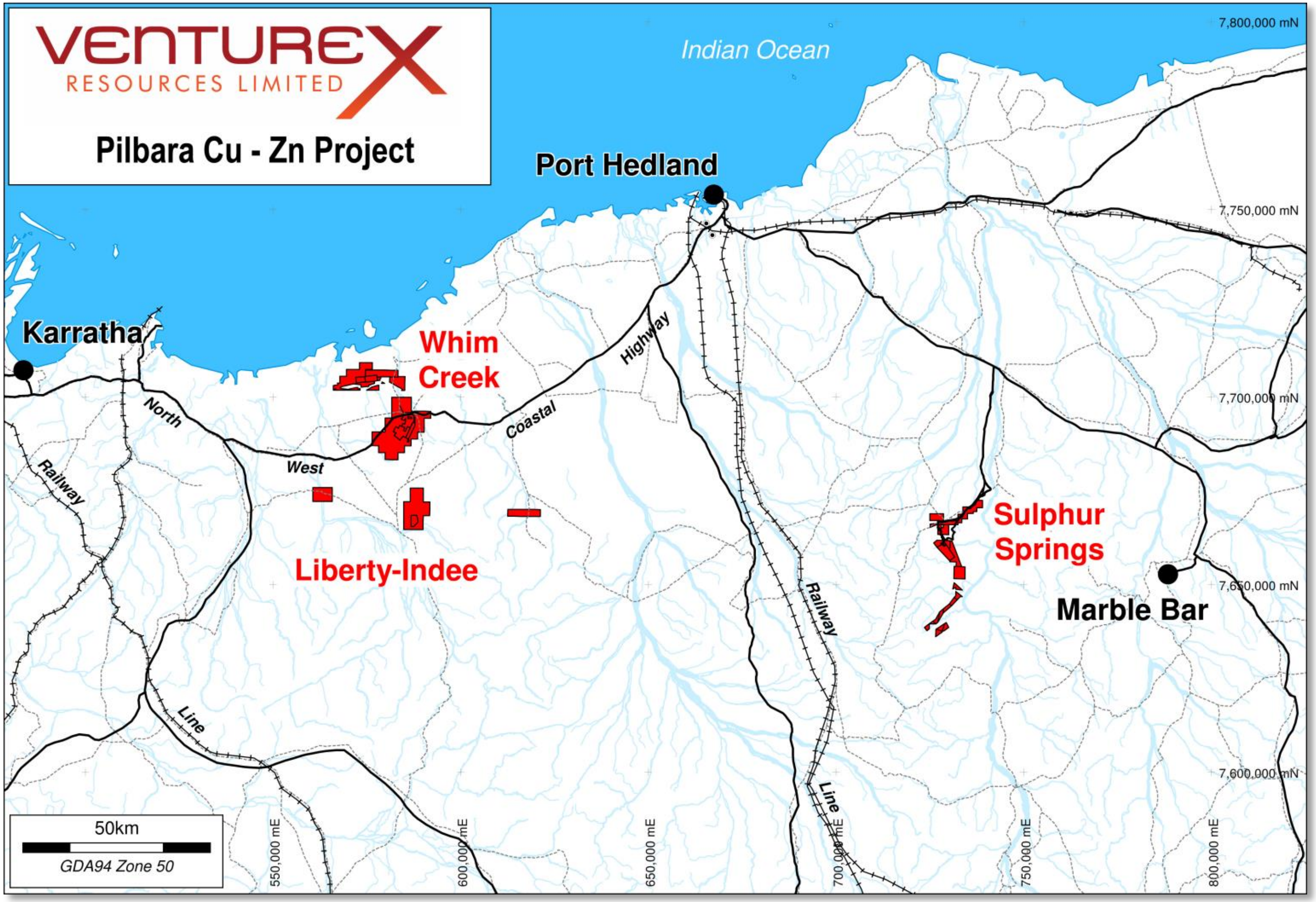
Pilbara

- Optimisation process underway, key infrastructure commissioned
- Project permitting well advanced
- Expanded regional exploration footprint
- Exploration drilling at Kangaroo Caves, Midway drilling in progress
- Regional analysis redefining Whim Creek VMS belt

Corporate

- Streamlined Company's Board and costs
- Rationalising non-core activities and assets
- Advancing development strategy and concepts

First World Location in the Pilbara



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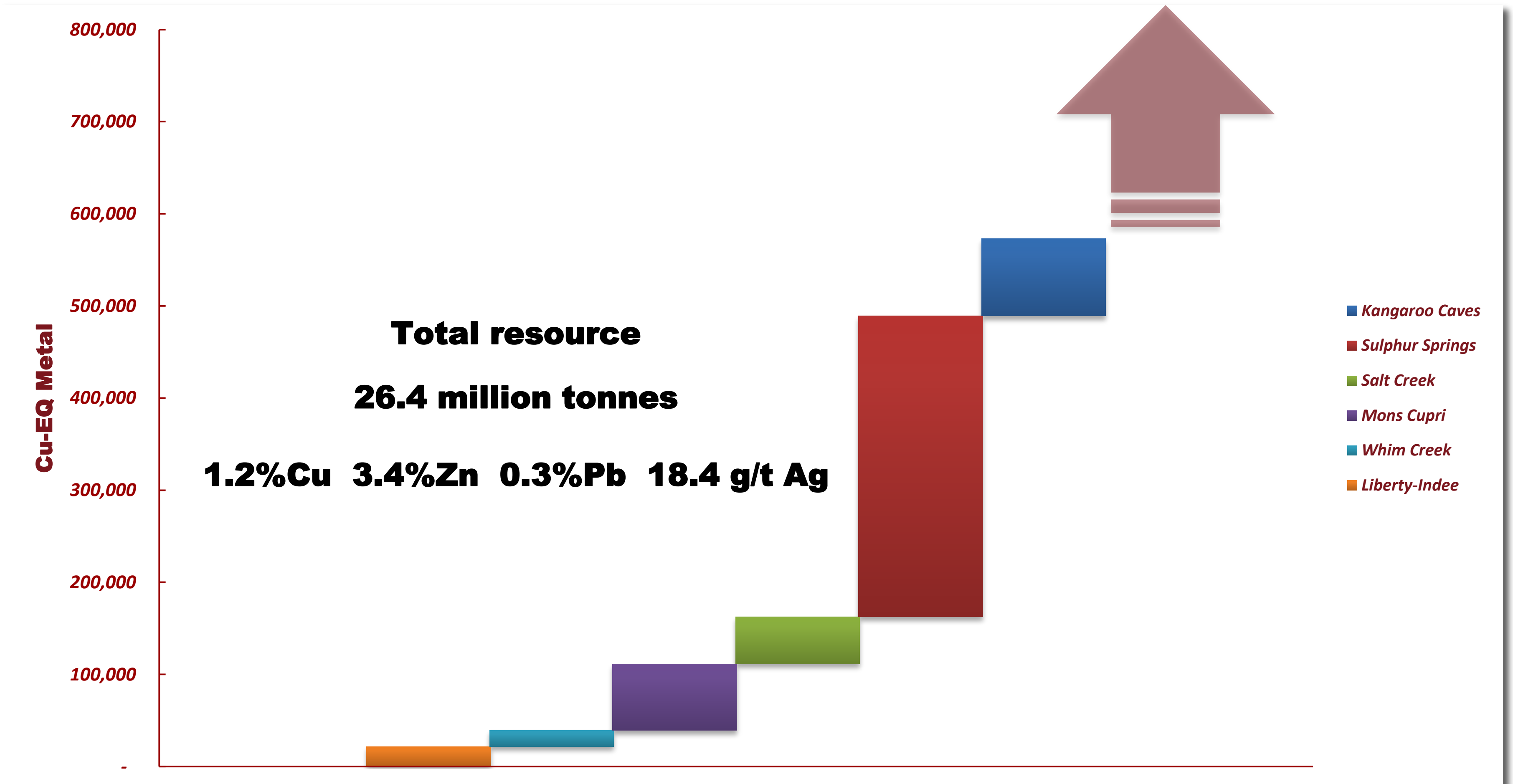
Large Resource Base with Growth Upside



CuEq is based on Cu US$3.50/lb, Zn US$0.95/lb, Pb US$0.95/lb, Ag US$25/oz, Au $1,300/oz, A$/US$ 0.95, plus metallurgical recovery factors for each deposit

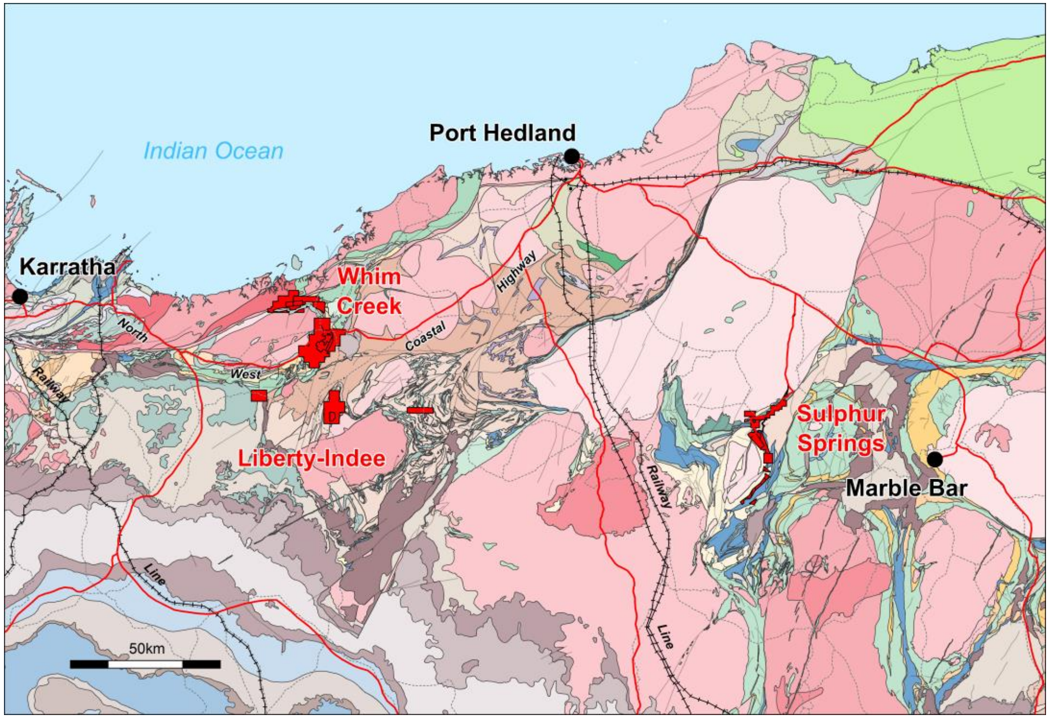
Project Activities - Progressing Forward

- Project Status
  - Development deferred, approvals pending
- Optimisation Review
  - Optimising grade versus production rate
  - Simplifying plant and infrastructure design
- Infrastructure
  - Joint Access Road commissioned – full access to within 6 kilometres of site
- Permitting – Major advances achieved
  - Key Project development approvals secured, Mining Proposal review nearing completion
- All development and funding options being considered

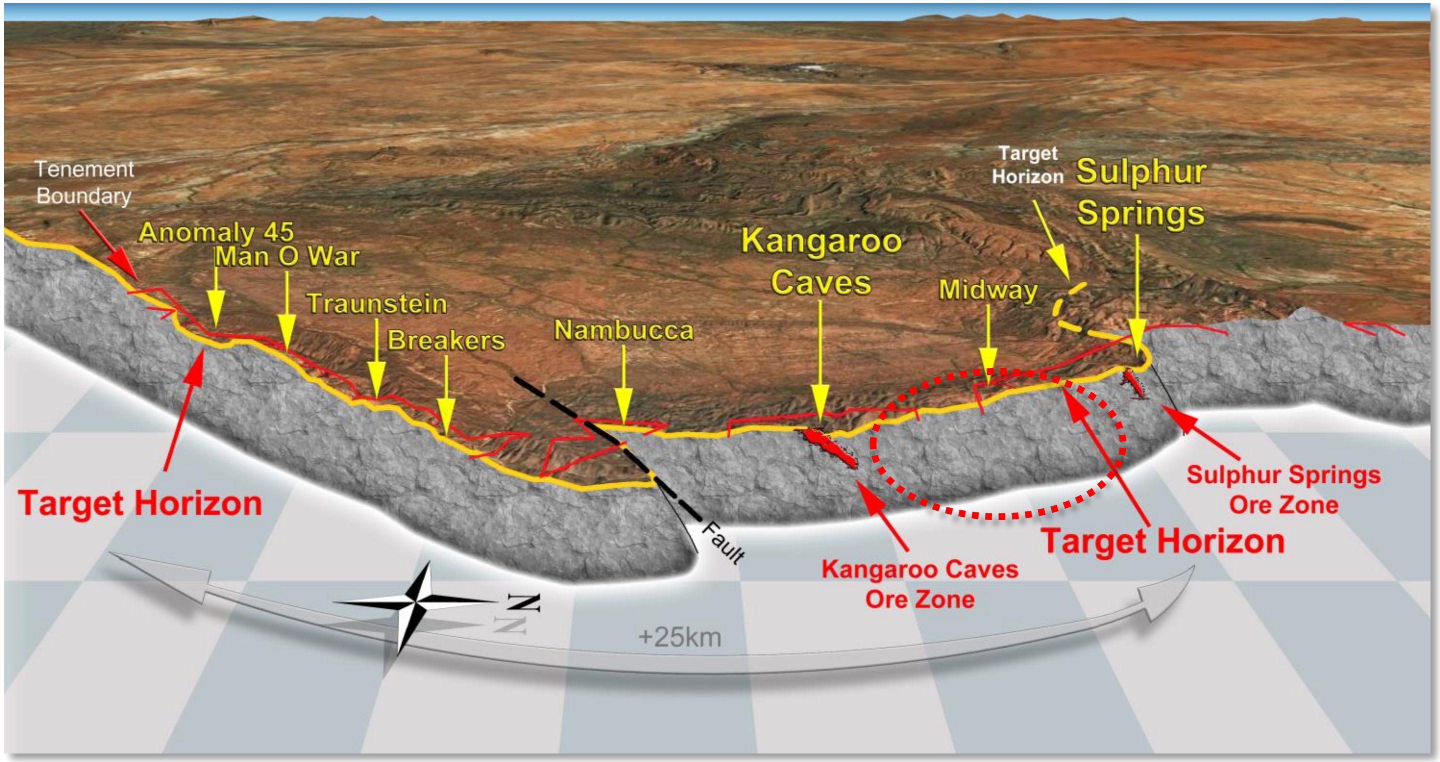
Pilbara Exploration

Untapped Potential

- Significant land position in 3 Archaean VMS terrains centred around Sulphur Springs and Whim Creek
- Globally, VMS deposits occur in clusters, average is 5-8 deposits per province
- Multi-discipline regional analysis redefining deposit environments
- Clear target regions emerging
- Little drilling beyond 200 metres depth – virtually no drilling below 300 metres
- We have barely scratched the surface

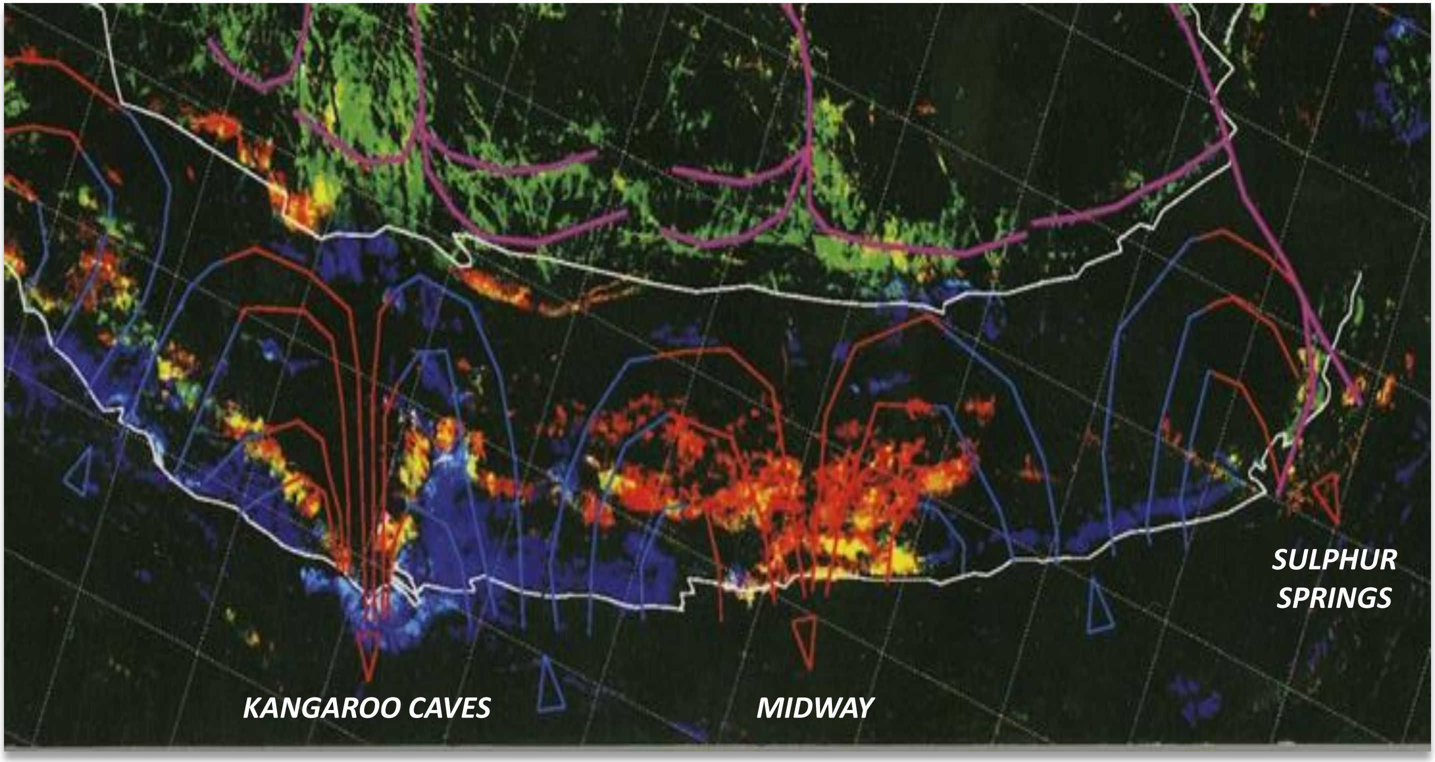


Panorama Region – A Major VMS system



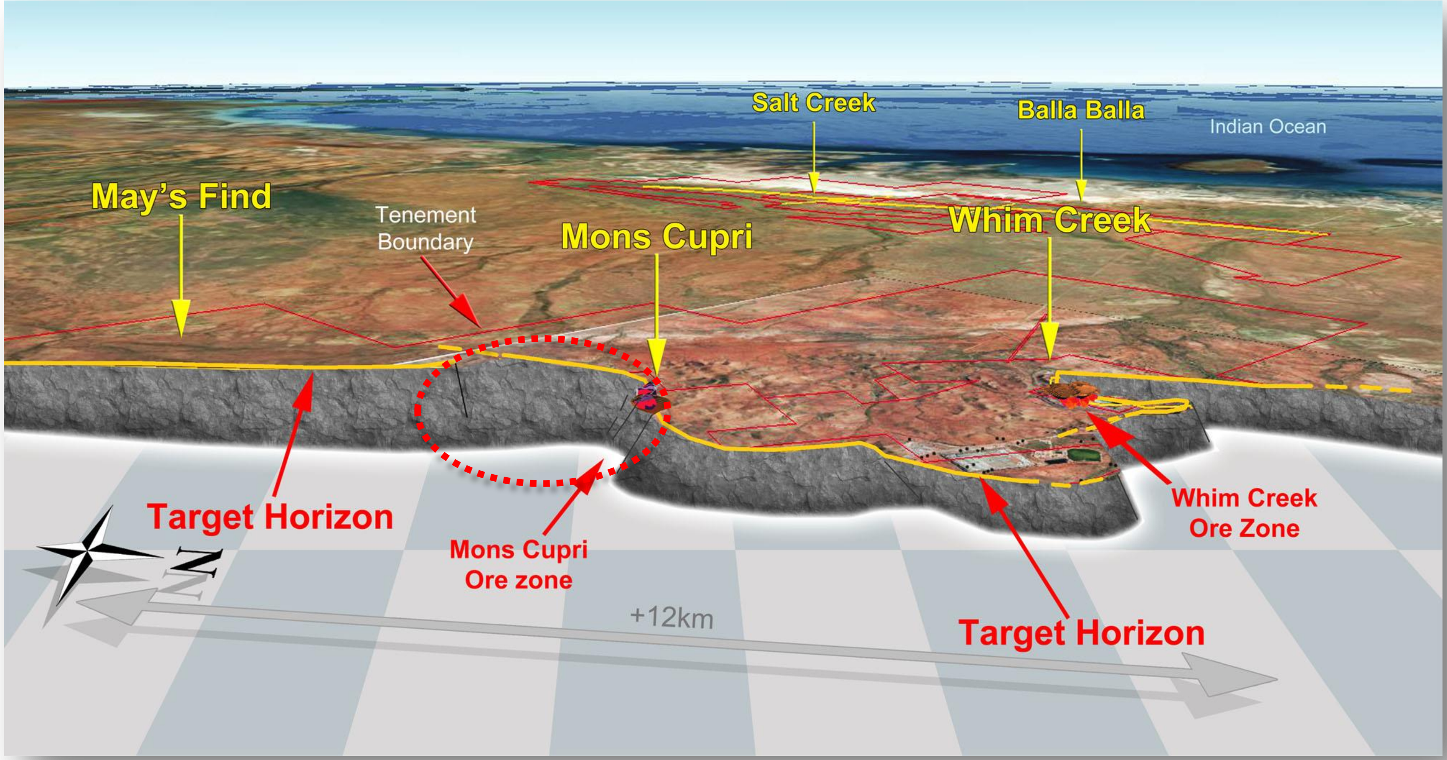
- Main Target is Sulphur Springs – Kangaroo Caves corridor
- Current EIS drilling program at Midway is the first exploration of this area
- Secured remaining areas of VMS horizon, six existing targets with some significant Cu-Zn drill intersections (Breakers, Man O'War, Jamesons)

Panorama Region – Using next level technology



- CSIRO HYMAPPER Survey outlined alteration zonation patterns
- Co-funded drilling is first pass stratigraphic test for presence of a hydrothermal vent zone
- Program expected to be completed within two weeks

Whim Creek – Limited Exploration



- Despite a long history - limited drilling outside of known deposits
- Mons Cupri SW – down dip extension with preserved Zn-rich fragments
- EIS grant awarded for Southern Hills target, drilling expected in mid-2014
- Regional analysis ongoing to define "system fingerprint"

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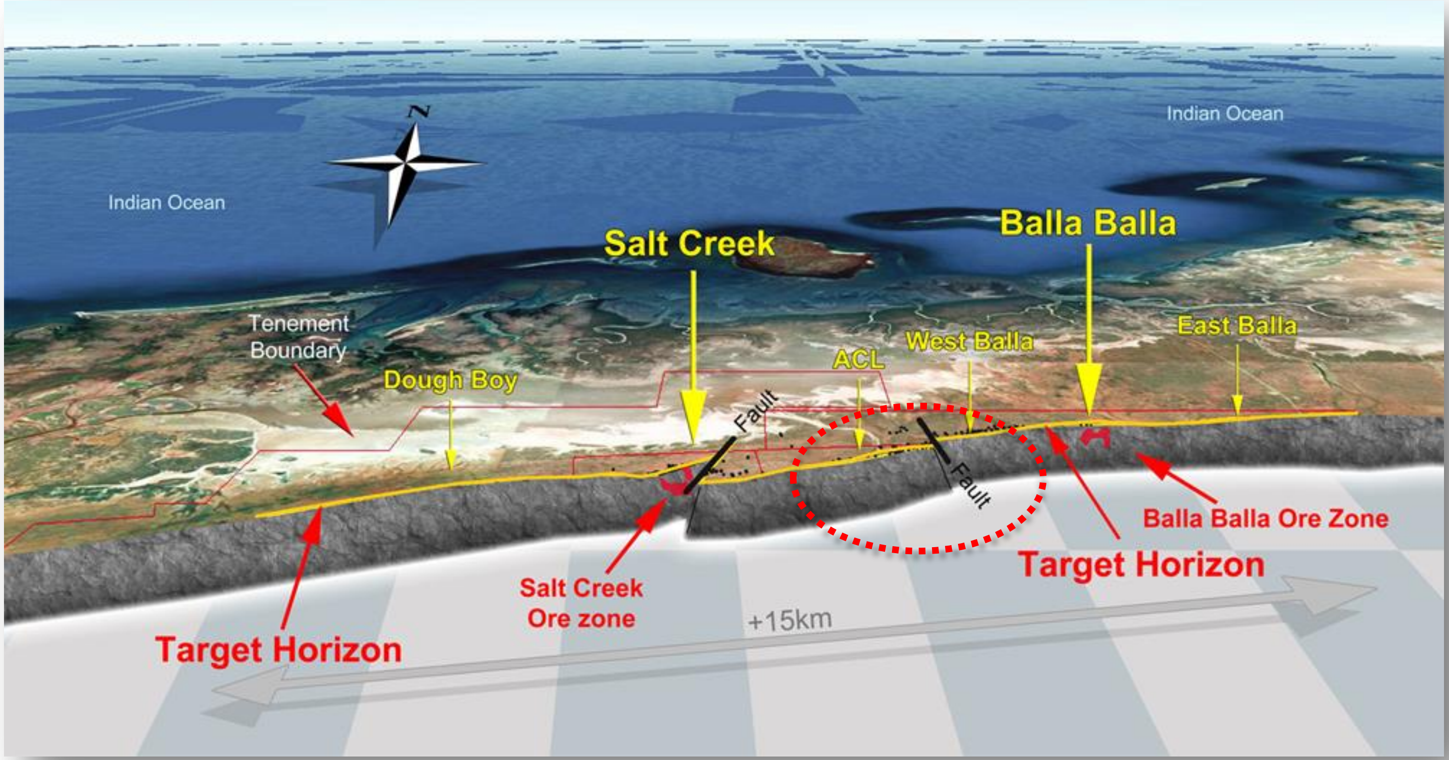
Salt Creek – A Developing Story



- Close proximity to Whim Creek (17 kilometres west)
- Ongoing geochemical/NIFR spectral studies redefining geological setting of Salt Creek
- Regional modelling pointing to untested system(s) in West Balla/ACL area
- Copper intersections at ACL (incl. 6m @ 2.0% Cu) in setting analogous to Mons Cupri

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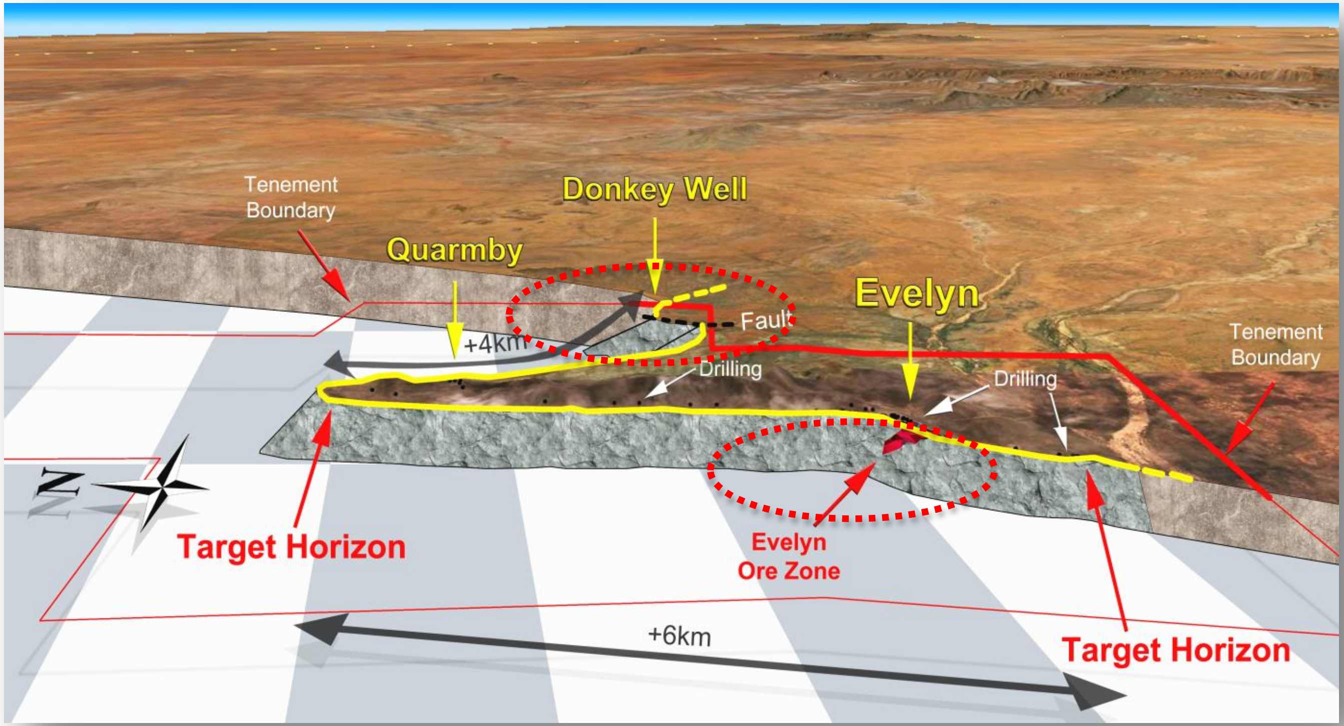
Liberty-Indee JV – Emerging Province



- **Close to Whim Creek (35 kilometres south of Whim Creek), 70% interest and operator**
- **Evelyn Cu-Zn discovery in distal setting with several target horizons**
- **Regional spectral analysis being extended to define mineralisation "fingerprint"**
- **Future targets - Evelyn deposit extensions, Donkey Well prospect, Quarmby North**

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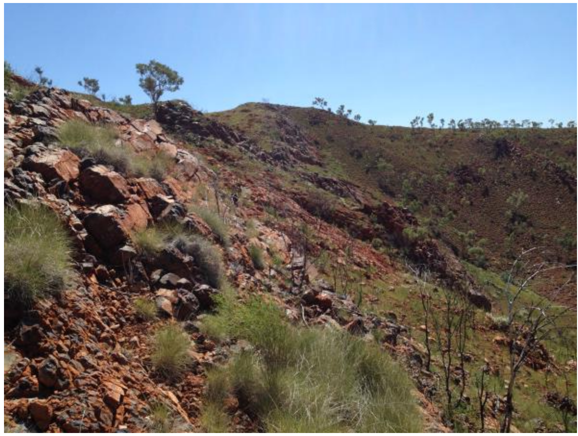

The Near Future

Pilbara

- ➡ **Feasibility review program progressing**
- ➡ **Finalisation of Project approvals pending**
- ➡ **Funded exploration program underway, high discovery potential**
- ➡ **Midway drilling in progress, Sulphur Springs and Whim Creek drilling planned for mid 2014**

Brazil

- ➡ **Greenfield exploration ongoing, strategic options under consideration**

Corporate

- ➡ **Discussions with potential development partners commencing**

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