Rule 5.3

Appendix 5B – 1st Quarter 2015

Mining Exploration Entity Quarterly Report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10, 17/12/10.

Name of Entity:

Venturex Resources Limited (ASX Code: VXR)

ABN: 28 122 180 205

Quarter Ended ('Current Quarter'): 30 September 2014

Consolidated Statement of Cash Flows

		Current Quarter $A'000	Year to Date (3 months) $A'000
	Cash Flows Related to Operating Activities		
1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for: (a) exploration and evaluation(1)	(741)	(741)
	(b) development	-	-
	(c) production	-	-
	(d) administration	(469)	(469)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	12	12
1.5	Interest and other costs of finance paid	-	-
1.6	Taxes received (paid)	876	876
1.7	Other - decrease (increase) in bank guarantees	-	-
	Net Operating Cash Flows	**(322)**	**(322)**
	Cash Flows Related to Investing Activities		
1.8	Payment for purchases of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.9	Proceeds from sale of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	1,760	1,760
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other	-	-
	Net Investing Cash Flows	**1,760**	**1,760**
1.13	Total Operating and Investing Cash Flows (carried forward)	1,438	1,438

Venturex Resources Limited has five controlled entities incorporated in Australia, (Venturex Pilbara Pty Ltd, Venturex Sulphur Springs Pty Ltd, Jutt Resources Pty Ltd, Juranium Pty Ltd and CMG Gold Ltd) and one controlled entity incorporated in Brazil, CMG Mineração Ltda. The Consolidated Statement of Cash Flows covers Venturex Resources Limited and its controlled entities.

		Current Quarter $A'000	Year to Date (3 months) $A'000
1.13	Total Operating and Investing Cash Flows (brought forward)	1,438	1,438
	Cash Flows Related to Financing Activities		
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other – Capital raising costs	-	-
	Net Financing Cash Flows	**-**	**-**
	Net Increase / (Decrease) in Cash Held	**1,438**	**1,438**
1.20	Cash at beginning of quarter/year to date	1,159	1,159
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	**Cash at End of Quarter (2)**	**2,597**	**2,597**

(1) Actual exploration and evaluation includes $13k for the Feasibility Study (YTD $13k).
(2) At 30 September 2014 Venturex Resources Ltd had $74k utilised to cash back environmental bonds and rental guarantees that does not appear in the cash flow.

Payments to Directors of the Entity and Associates of the Directors
Payments to Related Entities of the Entity and Associates of the Related Entities

		Curent Quarter $A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	128
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Item 1.23 includes aggregate salaries, directors' fees, corporate advisory & consulting fees at normal commercial rates

Non-Cash Financing and Investing Activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

-

Financing Facilities Available

Add notes as necessary for an understanding of the position.

		Amount Available $A'000	Amount Used $A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

Estimated Cash Outflows for Next Quarter

		$A'000
4.1	Exploration and evaluation	450
4.2	Development	-
4.3	Production	-
4.4	Administration	350
	Total:	**800**

Reconciliation of Cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current Quarter $A'000	Previous Quarter $A'000
5.1	Cash on hand and at bank	97	659
5.2	Deposits at call	2,500	500
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: Cash at End of Quarter (item 1.22)	**2,597** [(4)]	**1,159** [(4)]

[(4)]At 30 September 2014 Venturex Resources Ltd had $74k utilised to cash back environmental bonds and rental guarantees that does not appear in the cash flow.

Changes in Interests in Mining Tenements

		Tenement Reference	Nature of Interest (note 2)	Interest at Beginning of Quarter	Interest at End of Quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	**Castelo de Sonhos** 850172/2010	Extension application denied	100%	-
6.2	Interests in mining tenements acquired or increased	E45/4447	Application	-	100%

Issued and Quoted Securities at End of Current Quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total Number	Number Quoted	Issue Price Per Security (cents) (see note 3)	Amount Paid Up Per Security (cents) (see note 3)
7.1	**Preference +Securities** *(Description)*	-	-		
7.2	Changes During Quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	**+Ordinary Securities**	1,547,869,181	1,547,869,181		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5	**+Convertible debt securities** *(Description)*				
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	**Options** *(Description and Conversion Factor)*			Exercise Price	Expiry Date
	VXRAS	6,000,000	-	15 cents	5 Dec 2014
	VXRAK	10,000,000	-	12 cents	22 July 2015
	VXRAU	10,000,000	-	2.5 cents	1 Dec 2016
	VXRAU	10,000,000	-	3.5 cents	1 Dec 2016
7.8	Issued during quarter			Exercise Price	Expiry Date
7.9	Exercised during quarter				
7.10	Expired during quarter			Exercise Price	Expiry Date
7.11	**Debentures** *(totals only)*				
7.12	**Unsecured notes** *(totals only)*				

Compliance Statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).

2 This statement does give a true and fair view of the matters disclosed.

Sign Here: ______________________
Company Secretary Date: 24 October 2014

Print Name: **Trevor Hart**

Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.

5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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