

ASX/Media Release

13 November 2018

Share Purchase Plan to help fund early works at Sulphur Springs Copper-Zinc Project in WA

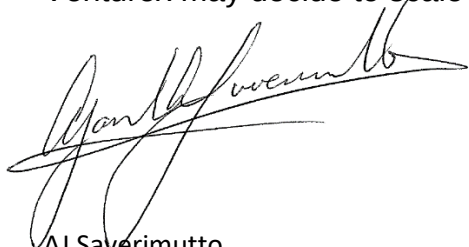
Venturex Resources (ASX: VXR) is pleased to announce that it is undertaking a Share Purchase Plan (SPP) to raise up to \$3 million at 18c a share.

The offer price represents an 18% discount to the volume-weighted average price of the Company's Shares during the 10 trading days immediately prior to the announcement date of this offer.

Proceeds of the SPP will be used to fund early works and secure long-lead items for the Sulphur Springs Copper-Zinc Project and finalise project financing.

Shareholders on the Venturex register at 5:00pm (WST) on 12 November 2018 (Record date), with a registered address in Australia or New Zealand will be entitled to subscribe for up to \$15,000 worth of Venturex's shares through the SPP, subject to eligibility criteria and other terms and conditions of the SPP which will be set out in the SPP booklet and dispatched to eligible shareholders. Shares issued under the SPP will rank equally with existing shares of Venturex. The SPP will not be underwritten.

Venturex may decide to scale back applications under the SPP in its absolute discretion.



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About Venturex Resources Limited

Venturex Resources Limited (ASX: VXR) is an exploration and development company with two advanced Copper Zinc Projects near Port Hedland in the Pilbara region of Western Australia. The two projects are the Sulphur Springs Project which includes the Sulphur Springs Project, Kangaroos Caves Resource plus 27km of prospective tenements on the Panorama trend and the Whim Creek Project which includes the Resources at the Whim Creek, Mons Cupri and Salt Creek mines together with the Evelyn project and 18,100 ha of prospective tenements over the Whim Creek basin. Our strategy is identify other near term production options at Whim Creek, Mons Cupri and Sulphur Springs and fully optimise the Sulphur Springs Project have it shovel ready to take advantage of forecast improvements in base metal prices.

Venturex Resources Limited

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