



Announcement Summary

Entity name

DEVELOP GLOBAL LIMITED

Date of this announcement

Monday November 06, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DVPAAI	SHARE RIGHTS	163,551	06/11/2023
DVPAV	PERFORMANCE RIGHTS	2,200,000	06/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DEVELOP GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

122180205

1.3 ASX issuer code

DVP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

DVPAAI : SHARE RIGHTS

Date the +securities the subject of this notification were issued

6/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
William James Beament	William James Beament <Beament Family Trust>	163,551

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/DVP/02656863.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of STI Share Rights issued under the Company's 2021 Performance Incentive Plan. The issue was approved by shareholders at the general meeting on 25 May 2023.

Issue details

Number of +securities

163,551



Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

DVPAV : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

6/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
William James Beament	William James Beament <Beament Family Trust>	2,200,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/DVP/02656863.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of LTI Performance Rights issued under the Company's 2021 Performance Incentive Plan. The issue was approved by shareholders at the general meeting on 25 May 2023.

Issue details

Number of +securities

2,200,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DVP : ORDINARY FULLY PAID	197,781,372
DVPN : ORDINARY FULLY PAID DEFERRED EX ESSENTIAL METALS	43,779,411

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DVPAY : OPTION EXPIRING 22-JUN-2024 EX \$0.75	1,400,000
DVPAAG : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	2,215,000
DVPAAI : SHARE RIGHTS	185,275
DVPAV : PERFORMANCE RIGHTS	4,875,585
DVPAAC : OPTION EXPIRING 01-OCT-2024 EX \$5.00	200,000
DVPAAB : OPTION EXPIRING 17-JUN-2025 EX \$0.75	14,000,000
DVPAAB : OPTION EXPIRING 17-JUN-2024 EX \$0.75	14,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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