



Notification of Consolidation/Split

Announcement Summary

Entity name

DIMERIX LIMITED

Applicable security for the reorganisation

DXB	ORDINARY FULLY PAID
DXBAD	OPTION EXPIRING 30-JUN-2019 EX 2C
DXBAE	OPTION EXPIRING 31-MARCH-2020 EX 2C
DXBAC	PERFORMANCE SHARES
DXBAI	OPTION EXPIRING 31-DEC-2017 EX 0.7C
DXBAA	OPTION EXPIRING 01-FEB-2022 EX 2C

Announcement Type

Update to previous announcement

Date of this announcement

Thursday October 19, 2017

Reason for the Update

Shareholder approval of share consolidation at AGM on 19 October 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

DIMERIX LIMITED

1.2 *Registered Number Type

ABN

Registration Number

18001285230

1.3 *ASX issuer code

DXB

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval of share consolidation at AGM on 19 October 2017

**1.4b * Date of previous announcement(s) to this update**

Wednesday September 13, 2017

1.5 *Date of this announcement

Thursday October 19, 2017

1.6 *Securities affected by the reorganisation

DXB	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday October 19, 2017	Actual	Yes
Comments			
Shareholder approval obtained at AGM on 19 October 2017			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday October 24, 2017

3.2 Date of +security holder meeting

Thursday October 19, 2017

3.3 Last day for trading in the pre-re-organised +securities

Friday October 20, 2017



3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday October 23, 2017

3.5 Record date

Tuesday October 24, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday October 25, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday October 31, 2017

3.8 Trading starts on a normal T+2 basis

Wednesday November 1, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday November 3, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 20

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (lies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code DXB	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,829,949,652	Number on issue after reorganisation 91,497,483	Estimate/Actual Estimated



*ASX +Security Code DXBAD	*ASX +Security Description OPTION EXPIRING 30-JUN-2019 EX 2C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 10,000,000	Number on issue after reorganisation 500,000	Estimate/Actual Estimated
*ASX +Security Code DXBAE	*ASX +Security Description OPTION EXPIRING 31-MARCH-2020 EX 2C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 10,000,000	Number on issue after reorganisation 500,000	Estimate/Actual Estimated
*ASX +Security Code DXBAC	*ASX +Security Description PERFORMANCE SHARES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 75,000,040	Number on issue after reorganisation 3,750,002	Estimate/Actual Estimated
*ASX +Security Code DXBAI	*ASX +Security Description OPTION EXPIRING 31-DEC-2017 EX 0.7C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 17,880,953	Number on issue after reorganisation 894,048	Estimate/Actual Estimated
*ASX +Security Code DXBAA	*ASX +Security Description OPTION EXPIRING 01-FEB-2022 EX 2C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 36,598,968	Number on issue after reorganisation 1,829,948	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code DXBAD	*ASX +Security Description OPTION EXPIRING 30-JUN-2019 EX 2C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000



*ASX +Security Code DXBAE	*ASX +Security Description OPTION EXPIRING 31-MARCH-2020 EX 2C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.02000000	Exercise price after reorganisation 0.40000000
*ASX +Security Code DXBAC	*ASX +Security Description PERFORMANCE SHARES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code DXBAI	*ASX +Security Description OPTION EXPIRING 31-DEC-2017 EX 0.7C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.07000000	Exercise price after reorganisation 1.40000000
*ASX +Security Code DXBAA	*ASX +Security Description OPTION EXPIRING 01-FEB-2022 EX 2C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.02000000	Exercise price after reorganisation 0.40000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary