



## Announcement Summary

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**Entity name**

DIMERIX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 29, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| DXBO               | OPTION EXPIRING 30-JUN-2025 | 4,500,000                          | 28/06/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DIMERIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

18001285230

### 1.3 ASX issuer code

DXB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/6/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

04-May-2023 09:04

**Announcement Title**

New - Proposed issue of securities - DXB

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

### ASX +security code and description

DXBO : OPTION EXPIRING 30-JUN-2025

**Issue date**

28/6/2023

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

4,500,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Refer section 9 in the prospectus lodged with ASIC and released to ASX on 4 May 2023 for details of the underwriting agreement

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Further details provided in the Prospectus as lodged with ASIC and released to ASX on 26 June 2023. Options with the same terms are the subject of separate Appendix 2A's released to ASX on 05 June 2023, 15 June 2023 and 28 June 2023. The total number of options with these terms are 55,678,383.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| DXB : ORDINARY FULLY PAID                 | 387,823,160                                 |
| DXBO : OPTION EXPIRING 30-JUN-2025        | 42,899,741                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 77,951,112                                  |
| DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126          | 32,537,373                                  |
| DXBAF : CONVERTIBLE NOTE                                | 1,760,000                                   |