



Announcement Summary

Entity name

DIMERIX LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 31, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
DXBAX	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,351,975	Expiry of option or other convertible security without exercise or conversion	30/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DIMERIX LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

18001285230

1.3 ASX issuer code

DXB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,351,975

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiration of 6,351,975 unlisted options as follows:

1. 2,117,325 options exercisable at 18 cents expiring 30 October 2023
2. 2,117,325 options exercisable at 27 cents expiring 30 October 2023
3. 2,117,325 options exercisable at 36 cents expiring 30 October 2023

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DXB : ORDINARY FULLY PAID	423,564,580
DXBO : OPTION EXPIRING 30-JUN-2025	57,431,508

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	70,849,137
DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126	34,050,580
DXBAF : CONVERTIBLE NOTE	2,090,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.