

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To: Company Name/Scheme

Convenience Retail REIT No. 1 (ARSN 101 227 614), Convenience Retail REIT No.2 (ARSN 619 527 829) and Convenience Retail REIT No. 3 (ARSN 619 527 856) (Together, APN Convenience Retail REIT)

ACN/ARSN

As above.

1. Details of substantial holder(1)

Name

Puma Energy Australia Ventures B.V., Puma Energy (Australia) Assets Holdings Pty Ltd (ACN 167 119 920) and each of their related bodies corporate, including those named in Annexure A (Collectively, the "Substantial Holders")

ACN/ARSN (if applicable)

As above.

There was a change in the interests of the substantial holder on

27 / 11 / 2019

The previous notice was given to the company on

04 / 08 / 2017

The previous notice was dated

04 / 08 / 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid stapled securities	6,666,701	8.45%	6,666,667	7.20%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23-Aug-2017	Substantial Holder	Sale of Securities	\$102.00	34	34
18-Oct-2019	Substantial Holder	Dilution due to securities issued	N/A	N/A	N/A
27-Nov-2019	Substantial Holder	Dilution due to securities issued	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

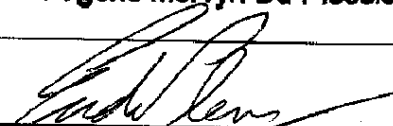
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Substantial Holders	c/- Puma Energy Australia, 365 MacArthur Avenue, Hamilton, Qld 4007

Signature

print name **Eugene Meryn Du Plessis** capacity **AUTHORISED SIGNATORY**
 sign here  date **28/11/2019**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

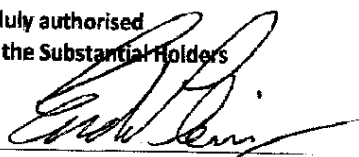
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

THIS IS ANNEXURE A OF 1 PAGE (INCLUDING THIS PAGE) REFERRED TO IN FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER.

Signed and duly authorised
on behalf of the Substantial Holders

Signature



Name: Eugene du Plessis

Capacity: Authorised signatory

Date: 28.11.2019

1. Details of substantial holder (1)

Related bodies corporate of Puma Energy Australia Ventures B.V. and Puma Energy (Australia) Assets Holdings Pty Ltd.

Names:

Puma Energy Asia Pacific BV
Puma Energy Luxembourg Investments S.a.r.l
Puma Energy B.V.
Puma Energy Holdings (Luxembourg) S.a.r.l
Puma Energy Investments Holdings Pte. Ltd
Puma Energy Holdings Pte. Ltd
Puma Energy Holdings Malta Ltd
Trafigura Holdings Pte
Trafigura Holdings GmbH
Trafigura B.V.
Trafigura Holdings Pte Ltd
Trafigura Group Pte Ltd
Trafigura Beheer B.V.
Sonangol Holdings Lda
Sonangol EP

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Substantial Holder	Puma Energy Australia Ventures B.V.	Puma Energy Australia Ventures B.V.	Puma Energy Australia Ventures B.V. has a relevant interest under section 608 (3) of the Corporations Act	6,666,667 stapled securities	6,666,667