

Dexus Convenience Retail REIT (ASX:DXC)

ASX release

15 November 2024

Change of Auditor

Dexus Asset Management Limited (DXAM) today announces that KPMG has been appointed as auditor of the registered managed investment schemes (the "Schemes") listed below:

Convenience Retail REIT No.1	ARSN 101 227 614
Convenience Retail REIT No.2	ARSN 619 527 829
Convenience Retail REIT No.3	ARSN 619 527 856

KPMG (ABN 51 194 660 183) has been appointed effective from the date of this announcement to provide services for the financial year commencing 1 July 2024. The appointment follows receipt of formal consent to the resignation of PricewaterhouseCoopers (ABN 52 780 433 757) as auditor for the Schemes' statutory financial statements and compliance plans from the Australian Securities & Investments Commission.

The decision to change auditor was made following a formal tender process which was undertaken in 2024.

Authorised by Scott Mahony, Company Secretary of Dexus Asset Management Limited

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About Dexus Convenience Retail REIT

Dexus Convenience Retail REIT (ASX code: DXC) is a listed Australian real estate investment trust which owns high quality Australian service stations and convenience retail assets. At 30 June 2024, the fund's portfolio is valued at approximately \$741 million, is predominantly located on Australia's eastern seaboard and leased to leading Australian and international convenience retail tenants. The portfolio has a long lease expiry profile and contracted annual rent increases, delivering the fund a sustainable and strong level of income security. The fund has a conservative approach to capital management with a target gearing range of 25 – 40%. Dexus Convenience Retail REIT is governed by a majority Independent Board and managed by Dexus (ASX code: DXS), one of Australia's leading fully integrated real asset groups, with over 35 years of expertise in property investment, funds management, asset management and development. www.dexus.com

Dexus Asset Management Limited (ACN 080 674 479, AFSL No. 237500) (the "Responsible Entity") is the responsible entity and issuer of the financial products in respect of Convenience Retail REIT No.1 (ARSN 101 227 614), Convenience Retail REIT No.2 (ARSN 619 527 829) and Convenience Retail REIT No.3 (ARSN 619 527 856) collectively the Dexus Convenience Retail REIT (ASX code: DXC) stapled group. The Responsible Entity is a wholly owned subsidiary of Dexus (ASX code: DXS).

The registered office for the Responsible Entity is Level 30, 50 Bridge Street, Sydney NSW 2000 and its principal place of business is Level 5, 80 Collins Street (South Tower), Melbourne VIC 3000.