

25 January 2019

ASX Announcement

Extension of Share Purchase Plan

The Data Exchange Network Limited (ASX: DXN) (**Company**) wishes to advise that the closing date for its Share Purchase Plan has been extended to 5:00pm (AEDST) on Friday 8 February 2019 from the previous closing date of 25 January 2019.

Shareholders wishing to participate in the SPP should apply by completing the original Application Form mailed to shareholders and returning it to the address indicated on the Application Form, together with appropriate payment for the number of Shares applied for under the SPP, or by making payment directly by BPay® in accordance with the details on the Application Form.

Under the SPP, each Eligible Shareholder is entitled to apply for parcels of new fully paid ordinary shares (**Shares**) ranging from a minimum of \$2,000, up to a maximum of \$15,000, without incurring brokerage or other costs. The issue price of Shares under the SPP is A\$0.155 per Share, the same price at which the recent placement to institutional and professional investors was undertaken.

Applications and payment must now be received by 5pm (AEDST) on Friday 8 February 2019.

The issue date for Shares subscribed for under the SPP will now be on or around Friday 15 February 2019, with quotation of new Shares and dispatch of holding statements expected to take place on or around Monday 18 February 2019. No other changes have been made to the terms and conditions of the SPP as set out in the SPP information booklet dispatched on 21 December 2018.

On behalf of the board of
The Data Exchange Network Limited

George Lazarou
Company Secretary