



BNY MELLON

FACSIMILE TRANSMITTAL SHEET

TO:	FROM:
ASX	Andrew Weiser
Shareholder Disclosures	DATE:
	2/12/2018
FAX NUMBER:	TOTAL NO. OF PAGES INCLUDING COVER:
From Overseas –	4
+61 29347 0005 / +61 2 9778 0999	
RE:	
Dexus – Form 605	

On behalf of Newton Investment Management Limited, I am forwarding a Form 605 notification, Notice of ceasing to be a substantial holder, regarding holdings in **Dexus**.

We have completed this filing for **Dexus** as of 09 February 2018 at 4.98%.

A copy of this notification has also been provided to the issuer.

Please let me know if you have any questions.

Regards,

Andrew Weiser

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme DexusACN/ARSN 060 920 783

1. Details of substantial holder(1)

Name The Bank of New York Mellon Corporation on behalf of Newton Investment Management Limited (See Annexure A)

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 09 February 2018The previous notice was given to the company on Sent on 05 February 2018The previous notice was dated As of Date 02 February 2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
9-Feb-2018	Newton Investment Management Limited	Sale	9.1183	324,363	324,363

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
(See Annexure A)	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Newton Investment Management Limited	The Bank of New York Mellon Financial Centre, 160 Queen Victoria Street, London EC4V 4LA England

Signature

print name Andrew Weisercapacity Attorney-in-Fact

sign here

Date 12 February 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

**This is Annexure A referred to in form 605 Notice of Ceasing to be a Substantial Holder
Interests in Dexus ("DXS") held by Newton Investment Management Limited**

ASX Code	Stock Name	Holding	%	Company
DXS	Dexus	50,661,456	4.98%	Newton Investment Management Limited

The Bank of New York Mellon Corporation is comprised of a large number of operating and holding companies. Newton Investment Management Limited ("Newton") is a subsidiary of The Bank of New York Mellon Corporation [as ultimate parent] that has shareholdings in the issuer "Dexus". Any group companies between Newton and The Bank of New York Mellon Corporation have a relevant interest by virtue of the fact that they are related group companies, however, other than those listed herein, they have no actual shareholding in the issuer, nor do they participate in investment or voting decisions.

print name Andrew Weisger capacity Attorney-in-Fact

sign here



date 12 February 2018