

Deep Yellow Limited

ABN 97 006 391 948

Level 1
33 Ord Street
West Perth Western Australia 6005

Telephone: + 61 8 9481 2407
Fax : + 61 8 9481 2690

29 October 2004

Company Announcements Office
Australian Stock Exchange Limited

By e-Lodgement

Dear Sir / Madam

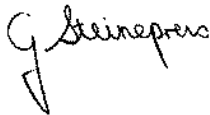
CHANGE OF REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

The Company advises that the registered office and principal place of business has been changed to:

Level 1, 33 Ord Street
West Perth WA 6005

Telephone: +61 8 9420 9300
Facsimile: +61 8 9481 2690

Yours faithfully



Gary Steinepreis
Director