

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

30 November 2004

Deep Yellow Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Deep Yellow Limited will be reinstated to official quotation as from the commencement of trading on Wednesday 1 December 2004 following the completion of the Company's capital raising.

Security Code: DYL

Anthony Walsh

Assistant Manager Companies



DEEP YELLOW LIMITED -REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Deep Yellow Limited will be reinstated to official quotation at the commencement of trading on Wednesday 1 December 2004 following completion of a capital raising.

Upon reinstatement, the Company will have the following:

<u>Quoted securities:</u>	285,817,583 ordinary shares fully paid
<u>ASX Code:</u>	DYL
<u>Time:</u>	10.00 am EDST (7.00am WST)
<u>SEATS Abbreviation:</u>	D Yellow
<u>ISIN:</u>	AU000000DYL4
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Materials
<u>Registered Office:</u>	Level 1 33 Ord Street WEST PERTH WA 6005 Telephone: (08) 9420 9300 Facsimile: (08) 9481 2690
<u>Company Secretary:</u>	Gary Steinepreis
<u>Share Registry:</u>	Computershare Investor Services Ltd 45 St George's Terrace PERTH WA 6000 Telephone: (08) 9323 2000 Facsimile: (08) 9323 2033
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating, the company will also operate an issuer sponsored sub register
<u>State of incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	n/a
<u>Activities:</u>	Mineral Explorer



Restricted Securities: n/a

Unquoted Securities:

1,782,500 options exercisable various exercise prices and expiry dates.

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Ext.No:	6013
Date:	30 November 2004