

2 December 2013

## **Change in Directors Interests**

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Deep Yellow Limited (ASX: DYL, Deep Yellow or the Company) confirms the following changes to Directors interests.

The attached Appendix 3Y provides an update to securities issued and changes to the holdings for Mr Greg Cochran which had not previously been released.

The Company advises that it is aware of its listing rule obligations in relation to these disclosures and specifically listing rules 3.19A and 3.19B. In this respect the Company makes the following statements about the attached Appendix 3Y.

1. The Appendix 3Y is being filed to correct an administrative oversight;
2. The Company has informed all Directors of the disclosure requirements set out in listing rules 3.19A, 3.19B and s205G of the Corporations Act. In addition the Company has adopted a Securities Trading Policy which has been disclosed to the market and outlines the requirements for disclosure and approval of all securities trading; and
3. The Company is confident that the arrangements it currently has in place are adequate and doesn't believe that any additional steps are required to ensure ongoing compliance with listing rule 3.19B.



**Mark Pitts**  
**Company Secretary**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                            |
|-----------------------|----------------------------|
| <b>Name of entity</b> | <b>DEEP YELLOW LIMITED</b> |
| <b>ABN</b>            | <b>97 006 391 948</b>      |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                     |
|----------------------------|---------------------|
| <b>Name of Director</b>    | <b>Greg Cochran</b> |
| <b>Date of last notice</b> | <b>27 July 2012</b> |

### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                     |                                                                                                                                                      |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                  | <b>Direct</b>                                                                                                                                        |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <b>N/A</b>                                                                                                                                           |
| <b>Date of change</b>                                                                                                                                               | a) 6 Dec 2012<br>b) 8 July 2013<br>c) 8 July 2013<br>d) 23 Oct 2013<br>e) 29 Oct 2013                                                                |
| <b>No. of securities held prior to change</b>                                                                                                                       | 450,000 Ordinary Shares<br>1,500,000 Performance share rights due to vest on 30 June 2013 subject to certain time and performance related conditions |
| <b>Class</b>                                                                                                                                                        | Ordinary Shares and Performance Share Rights                                                                                                         |
| <b>Number acquired</b>                                                                                                                                              | a) 5,500,000 performance share rights<br>b) –<br>c) 300,000 ordinary shares<br>d) 750,000 ordinary shares<br>e) 7,000,000 performance share rights   |

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+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Number disposed</b>                                                                                                                                                      | a) –<br>b) 1,200,000 performance share rights (lapsed)<br>c) 300,000 performance share rights converted to shares<br>d) –<br>e)                                                                                                                                                                             |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | a) Nil<br>b) Nil<br>c) Nil<br>d) \$15,000I<br>e) Nil                                                                                                                                                                                                                                                        |
| <b>No. of securities held after change</b>                                                                                                                                  | 12,500,000 performance share rights due to vest at various dates and subject to certain time and performance related conditions.<br>800,000 vesting on 1 Dec 2013<br>3,450,000 vesting on 1 Dec 2014<br>5,250,000 vesting on 1 Dec 2015<br>3,000,000 vesting on 1 Dec 2016<br><br>1,500,000 ordinary shares |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of performance share rights following approval received at Annual General Meeting<br>Allotment of shares on vesting of performance share rights<br>Lapsing of performance share rights if vesting conditions not met<br>Allotment of shares following participation in Share Purchase Plan            |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    |     |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |     |
| <b>Date of change</b>                                                                                                                                                        |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>                                                                                                                                                     |     |
| <b>Interest disposed</b>                                                                                                                                                     |     |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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|-----------------------------------------------------------------------------------------------------------------------------|--|
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small> |  |
| <b>Interest after change</b>                                                                                                |  |

**Part 3 – <sup>+</sup>Closed period**

|                                                                                                                                                               |           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | <b>No</b> |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          |           |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               |           |

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<sup>+</sup> See chapter 19 for defined terms.