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ISSUE OF SECURITIES

Deep Yellow Limited (**Deep Yellow** or **Company**) advises the issue of 37,476 ordinary shares following the exercise of vested employee performance rights.

An Appendix 2A follows for immediate release.

**JOHN BORSHOFF**

Managing Director/CEO
Deep Yellow Limited

This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.

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