

Extension of Closing Date of Share Purchase Plan

Element 25 Limited (**E25** or **Company**) wishes to advise the closing date for its Share Purchase Plan (SPP) announced on 8 May 2019 will be extended from Friday, 24 May 2019 to Wednesday, 29 May 2019.

The Company has received a number of enquiries from shareholders interested in participating in the SPP who have experienced delays in the receipt of their SPP Offer Documents. Accordingly, the Board has decided to extend the closing date to allow all Eligible Shareholders (defined below) to submit their applications.

Under the SPP, persons registered as E25 shareholders at 5.00pm (WST) on 7 May 2019 with an address in Australia, Germany, Hong Kong, China and New Zealand (Eligible Shareholders), are eligible to subscribe for up to \$15,000 of new fully paid ordinary shares in the Company, at an issue price of 17.5 cents each, without incurring brokerage or other transaction costs.

Full details of the SPP are contained in an offer document which was dispatched to Eligible Shareholders on 10 May 2019.

The revised timetable for the SPP is set out below. The other terms of the SPP remain unchanged.

KEY DATES*

29 May 2019	Closing Date The date on which the SPP closes Applications must be received by 5:00 pm (WST)
4 June 2019 (on or around)	Despatch Date The date on which holding statements are sent to participating shareholders of Allotment
5 June 2019 (on or around)	Share Trading Date The date on which Shares allotted under the SPP commence trading on the ASX

*E25 has discretion to alter these Key Dates.

John Ribbons
Company Secretary

Company Snapshot

ASX Code:	E25	Board of Directors:		Element 25 Limited is developing the world class
Shares on Issue:	84M	Seamus Cornelius	Chairman	Butcherbird manganese project in Western Australia to
Share Price:	\$0.18	Justin Brown	ED	produce high purity manganese sulphate for lithium ion
Market Capitalisation:	\$15.1	John Ribbons	NED	batteries and electrolytic manganese metal.
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