

EMAIL: announce@nzx.com

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of issuer: **EBOS GROUP LIMITED**

Name of officer authorised to make this notice: **Dennis Doherty** Authority for event, e.g. Directors' resolution: **DIRECTORS RESOLUTION**

Contact phone number: **03 339 5062** Contact fax number: **03 339 5111** Date: **18 / 2 / 14**

Nature of event Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **ORDINARY SHARES** ISIN: **NZEBOE0001S6**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary Shares** ISIN:
If unknown, contact NZX

Number of Securities to be issued following event: **TBA - DRP & 2.5% discnt to VWAP** Minimum Entitlement: Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date: Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available: Tick if *pari passu* OR provide an explanation of the ranking:

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income): **\$0.205** Source of Payment: **Interim Dividend ex Retained Earnings**

Excluded income per security (only applicable to listed PIEs):

Currency: **New Zealand Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.018088237**

Total monies: **\$18,156,077 estimated** Date Payable: **4 April, 2014**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: **\$0.040943** Imputation Credits (Give details): **\$0.039861111**

Foreign Withholding Tax: \$ FWP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **14 March, 2014** Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **4 April 2014**

Notice Date Entitlement letters, call notices, conversion notices mailed: Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date: Security Code:

Commence Quoting Rights: Security Code:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

