

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of issuer	EBOS GROUP LIMITED		
Name of officer authorised to make this notice	Sarah Turner	Authority for event, e.g. Directors' resolution	DIRECTORS RESOLUTION
Contact phone number	+ 61 3 9918 5555	Fax number	+61 3 9918 5599
		Date	16 / 10 / 14

Nature of event Tick as appropriate	Bonus Issue ☐	If ticked, state whether: Taxable ☐ / Non Taxable ☐	Conversion ☐	Interest ☐	Rights Issue Renounceable ☐
	Rights Issue non-renounceable ☐	Capital change ☐ Call ☐ Dividend ☒	If ticked, state whether: Interim ☐ Full Year ☒	Special ☐	DRP Applies ☒

EXISTING securities affected by this	If more than one security is affected by the event, use a separate form.	
Description of the class of securities	ORDINARY SHARES	ISIN NZEBOE0001S6
		If unknown, contact NZX

Details of securities issued pursuant to this event	If more than one class of security is to be issued, use a separate form for each class.	
Description of the class of securities	Ordinary Shares	ISIN NZEBOE0001S6
		If unknown, contact NZX
Number of Securities to be issued following event	1,018,826	Minimum Entitlement N/A
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions Carried Forward
	Enter N/A if not applicable	Tick if <i>pari passu</i> ☒ OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.	\$8.7283	

Monies Associated with Event	Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.	
In dollars and cents		Source of Payment Retained Earnings
Amount per security (does not include any excluded income)	\$0.205	
Excluded income per security (only applicable to listed PIEs)		
Currency	New Zealand Dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7
Total monies	\$21,860,810	Amount per security in dollars and cents \$0.012661
		Date Payable 17 October, 2014

Taxation	Amount per Security in Dollars and cents to six decimal places	
In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax \$0.048955
		Imputation Credits (Give details) \$0.027902
	Foreign Withholding Tax \$	FWP Credits (Give details)

Timing	(Refer Appendix 8 in the NZSX Listing Rules)	
Record Date 5pm For calculation of entitlements -	3 October, 2014	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. 17 October 2014
Notice Date Entitlement letters, call notices, conversion notices mailed	N/A	Allotment Date For the issue of new securities. Must be within 5 business days of application closing date. 17 October 2014

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

