

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                    |
|-----------------------|--------------------|
| <b>Name of entity</b> | EBOS Group Limited |
| <b>ABN</b>            | N/A                |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Mark Waller      |
| <b>Date of last notice</b> | 19 November 2015 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                     |                                                                                                                                                                                                                                                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                  | Direct - Ordinary shares held Mark Brendon Waller & Angela Laura Waller                                                                                                                                                                         |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> |                                                                                                                                                                                                                                                 |
| <b>Date of change</b>                                                                                                                                               | 29 April 2016                                                                                                                                                                                                                                   |
| <b>No. of securities held prior to change</b>                                                                                                                       | <ul style="list-style-type: none"><li>Mark Brendon Waller &amp; Patrick Donald Davies as trustees of the EBOS Staff Share Plan: 71,592 ordinary shares</li><li>Mark Brendon Waller &amp; Angela Laura Waller: 545,265 ordinary shares</li></ul> |
| <b>Class</b>                                                                                                                                                        | Ordinary shares                                                                                                                                                                                                                                 |
| <b>Number acquired</b>                                                                                                                                              | Nil                                                                                                                                                                                                                                             |
| <b>Number disposed</b>                                                                                                                                              | 10,000 ordinary shares                                                                                                                                                                                                                          |

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+ See chapter 19 for defined terms.

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|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | Nil                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>No. of securities held after change</b>                                                                                                                                  | <ul style="list-style-type: none"> <li>Share Plan holding: 71,592 ordinary shares</li> <li>Mark Brendon Waller &amp; Angela Laura Waller: 535,265 ordinary shares</li> </ul> <p><i>Note: A previous Appendix 3Y referred to Mr Waller having a relevant interest in 937 ordinary shares registered in the name of Scott James Waller. Mr Waller has confirmed that he does not have a relevant interest in these shares.</i></p> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | <p>Off market transfer of shares to Aleisha Elizabeth Chadderton (5,000 ordinary shares)</p> <p>Off market transfer of shares to Scott James Waller (5,000 ordinary shares)</p>                                                                                                                                                                                                                                                  |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                              |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Detail of contract</b>                                                                                                                                                    |  |
| <b>Nature of interest</b>                                                                                                                                                    |  |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |  |
| <b>Date of change</b>                                                                                                                                                        |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>                                                                                                                                                     |  |
| <b>Interest disposed</b>                                                                                                                                                     |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |  |
| <b>Interest after change</b>                                                                                                                                                 |  |

## Part 3 – +Closed period

+ See chapter 19 for defined terms.

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|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | No. |
| If so, was prior written clearance provided to allow the trade to proceed during this period?                                                           |     |
| If prior written clearance was provided, on what date was this provided?                                                                                |     |

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<sup>+</sup> See chapter 19 for defined terms.