

Market Announcement

30 April 2019

EBOS Group Limited (ASX: EBO) – Trading Halt

Description

The securities of EBOS Group Limited ('EBO') will be placed in trading halt at the request of EBO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 2 May 2019 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)

30 April 2019

To:	ASX Limited 20 Bridge St Sydney NSW 2000 Australia	NZX Limited 11 Cable St, Wellington New Zealand
By email:	tradinghaltssydney@asx.com.au lisa.banh@asx.com.au	regulation@nzx.com chris.juchnowicz@nzx.com

REQUEST FOR TRADING HALT: EBOS GROUP LIMITED ASX/NZX CODE EBO

We request a trading halt to be applied to EBOS Group Limited (EBO) securities under ASX Listing Rule 17.1 and NZX Main Board/Debt Market Listing Rule 5.4.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

Commencement: We would like the trading halt to commence immediately.

Reasons for trading halt: EBO is proposing to undertake an underwritten equity placement of approximately NZ\$150 million, and has engaged UBS New Zealand Limited as underwriter and to assist it with the placement bookbuild.

To ensure an orderly market during the bookbuild, EBO requests that an immediate trading halt be placed on its ordinary shares (ISIN: NZEBOE0001S6), to be lifted upon the announcement of the outcome of the bookbuild.

How long we want the trading halt to last: Until announcement of the outcome of the bookbuild. EBO anticipates such announcement to be released before market opening on Wednesday, 1 May 2019.

The event we expect to happen that will end the trading halt: Announcement of the outcome of the bookbuild.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Please contact me if you have any concerns or queries.

Yours faithfully

A handwritten signature in black ink, appearing to read "Janelle Cain".

Janelle Cain
General Counsel
EBOS Group Limited