

ASX ANNOUNCEMENT

15 November 2023

Notice under ASX Listing Rule 3.10A

Sunnyvale, California; 15 November 2023: EBR Systems, Inc. (ASX: “**EBR**”, “**EBR Systems**”, or the “**Company**”), developer of the world’s only wireless cardiac pacing device for heart failure, hereby advises pursuant to ASX Listing Rule 3.10A that on 23 November 2023, the following securities will be released from ASX restrictions:

- 5,785,188 CHESS Depositary Interests (CDIs);
- 11,546,742 Options; and
- 1,104,030 Warrants.

Some of the securities listed above have also been subject to the voluntary escrow described below.

The Company will apply for quotation of the CDIs shortly after 23 November 2023.

The Company also advises pursuant to ASX Listing Rule 3.10A that on 23 November 2023, the securities listed below will be released from voluntary escrow. Some of the securities listed below have also been subject to the ASX restrictions described above.

- 114,221,926 CDIs;
- 21,997,408 Options; and
- 18,486,748 Warrants.

There will be no securities subject to ASX restrictions or subject to voluntary escrow after 23 November 2023.

This announcement has been authorised for release by John McCutcheon, President and CEO.

For more information, please contact:

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