



CMI Limited ABN 98 050 542 553
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3rd November 2004

Australian Stock Exchange Limited
Level 6, Riverside Centre
123 Eagle Street
Brisbane Qld 4000

Dear Sir

**Re: Dividend Record Date - Convertible Preference Shares
Quarter Ending 21st November 2004**

To comply with ASX Listing Rules we advise the record date in respect of the quarterly dividend is 5:00pm on the 19th November 2004.

The three months dividend entitlement per share is 3.50 cents being 14.00 cents dividend on the face value of \$1.20.

The dividend amounts to \$912,685.97 fully franked. The dividend will be paid to shareholders on the 2nd December 2004.

Yours faithfully

A handwritten signature in cursive script that reads 'M D Laidlaw'.

M D Laidlaw
Company Secretary

cc L Lowther - Pitcher Partners
 K Rowe - Pitcher Partners