ASX
AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

31 October 2005

CMI Limited

SUSPENSION OF PREFERENCE SHARES FROM OFFICIAL QUOTATION

26,076,742 convertible preference shares issued by CMI Limited (the "Company") will be suspended from official quotation at the close of trading on Tuesday 1 November 2005, pending their conversion on a one-for-one basis into "Class A Shares".

The Class A Shares will commence trading on a deferred settlement basis on Wednesday, 2 November 2005 (ASX Code: CMIPC).

For more information, refer to the Company's announcement of 31 October 2005.

Security Code: CMIPB

Melissa Grundy
Senior Adviser, Issuers (Brisbane)