

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme CMI Limited

ACN/ARSN ACN 050 542 553

1. Details of substantial holder (1)

Name Tinkerbell Enterprises Pty Ltd atf the Leanne Catelan Trust

ACN/ARSN (if applicable) ACN 109 336 441

The holder became a substantial holder on 23 / 11 / 10

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	3,842,639	3,842,639	11.38%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tinkerbell Enterprises Pty Ltd atf Leanne Catelan Family Trust	Holder of the securities	Ordinary 3,112,422
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	Holder of the securities	Ordinary 730,217

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Farallon Capital Pty Ltd	Farallon Capital Pty Ltd	Farallon Capital Pty Ltd	Ordinary 3,112,422
Unknown - bought on market			Ordinary 730,217

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four month s prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure A	Annexure A	Annexure A	Annexure A	Annexure A

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tinkerbelle Enterprises Pty Ltd atf Leanne Catelan Family Trust	25 Toorak Road Hamilton Qld 4007
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	25 Toorak Road Hamilton Qld 4007

Signature

print name Leanne Catelan

capacity Director

sign here

date 24 / 11 / 10

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A				
Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities	
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	07.09.07	\$6,198.96	ORD	4,492
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	07.09.07	\$10,822.00	ORD	7,730
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	11.09.07	\$1,089.20	ORD	778
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	11.09.07	\$7,222.64	ORD	5,272
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	11.09.07	\$14,237.08	ORD	9,956
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	14.09.07	\$9,045.40	ORD	6,370
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	24.09.07	\$4,124.82	ORD	2,806
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	26.09.07	\$17,197.58	ORD	11,542
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	27.09.07	\$6,380.18	ORD	4,282
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	27.09.07	\$1,062.64	ORD	718
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	28.09.07	\$13,737.36	ORD	9,282
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	28.09.07	\$60,812.86	ORD	40,814
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	01.10.07	\$16,799.75	ORD	11,275
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	01.10.07	\$19,237.39	ORD	12,911
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	03.10.07	\$2,889.11	ORD	1,939
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	10.10.07	\$2,980.00	ORD	2,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	10.10.07	\$68,630.89	ORD	46,061
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	12.10.07	\$37,250.00	ORD	25,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	12.10.07	\$31,990.86	ORD	21,186
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	17.10.07	\$74,032.50	ORD	49,355
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	17.10.07	\$750.00	ORD	500
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	17.10.07	\$216.78	ORD	145
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	18.10.07	\$7,448.83	ORD	4,933
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	18.10.07	\$24,757.25	ORD	16,450
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	25.10.07	\$14,430.00	ORD	9,620
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	25.10.07	\$1,544.13	ORD	1,026
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	13.11.07	\$22,505.12	ORD	14,806
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	16.11.07	\$15,494.88	ORD	10,194
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	03.12.07	\$67,760.00	ORD	44,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	03.12.07	\$13,541.22	ORD	8,793
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	04.12.07	\$3,398.78	ORD	2,207
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	05.12.07	\$18,452.28	ORD	11,982
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	06.12.07	\$33,277.86	ORD	21,609
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	07.12.07	\$17,137.12	ORD	11,128
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	10.12.07	\$432.74	ORD	281
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	11.12.07	\$27,395.06	ORD	17,789
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	12.12.07	\$22,702.68	ORD	14,742
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	13.12.07	\$2,262.26	ORD	1,469
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	17.12.07	\$14,275.80	ORD	9,270
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	18.12.07	\$1,124.20	ORD	730
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	18.12.07	\$3,328.50	ORD	2,219
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	19.12.07	\$4,500.00	ORD	3,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	21.12.07	\$23,829.31	ORD	15,781
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	27.12.07	\$2,024.91	ORD	1,341
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	27.12.07	\$3,390.48	ORD	2,216
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	30/01/2008	\$1,890.00	ORD	1,800
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	4/02/2008	\$324.65	ORD	302
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	6/02/2008	\$2,687.50	ORD	2,500
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	7/02/2008	\$365.50	ORD	340
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	8/02/2008	\$12,089.95	ORD	10,513
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	11/02/2008	\$2,332.75	ORD	2,170
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	12/02/2008	\$7,975.00	ORD	7,250
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	12/02/2008	\$8,417.25	ORD	7,830
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	13/02/2008	\$2,295.00	ORD	2,295
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	14/02/2008	\$1,898.88	ORD	2,064
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	14/02/2008	\$16,225.11	ORD	16,389

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities	
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	15/02/2008	\$1,500.59	ORD	1,547
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	24/06/2008	\$4,000.00	ORD	5,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	24/06/2008	\$3,160.00	ORD	4,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	24/06/2008	\$790.00	ORD	1,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	24/06/2008	\$3,675.00	ORD	5,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	24/06/2008	\$113.93	ORD	155
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	24/06/2008	\$3,585.30	ORD	4,845
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	25/06/2008	\$660.00	ORD	1,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	30/07/2010	\$6,077.86	ORD	9,803
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	30/07/2010	\$1,602.50	ORD	2,564
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	30/07/2010	\$5,380.63	ORD	8,609
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	2/08/2010	\$375.00	ORD	600
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	3/08/2010	\$3,369.89	ORD	5,397
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	9/08/2010	\$6,496.53	ORD	10,154
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	10/08/2010	\$3,200.00	ORD	5,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	13/08/2010	\$7,202.80	ORD	11,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	17/08/2010	\$12,856.00	ORD	20,000
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	18/08/2010	\$4,062.50	ORD	6,250
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	19/08/2010	\$750.10	ORD	1,154
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	7/09/2010	\$65.00	ORD	100
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	13/09/2010	\$20,704.78	ORD	31,135
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	14/09/2010	\$135.30	ORD	205
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	15/09/2010	\$26,232.36	ORD	39,746
LJ Catelan Superannuation Fund Pty Ltd atf LJ Catelan Superannuation Fund	16/09/2010	\$1,650.00	ORD	2,500
Tinkerbell Enterprises Pty Ltd atf Leanne Catelan Family Trust	23/11/2010	\$2,334,316.50	ORD	3,112,422
	Totals	\$3,260,185.55		3,842,639