



MARKET RELEASE

5 March 2012

CMI Ltd

TRADING HALT

The securities of CMI Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 7 March 2012 or when the announcement is released to the market.

Security Code: CMI

Frances Finucan

Senior Adviser, Listings (Brisbane)



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BY EMAIL

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5 March 2012

Dear Mr O'Brien

Application for Trading Halt – CMI Limited (CMI)

CMI requests that ASX Limited grant an immediate trading halt for the Class A (ASX:CMIPC) and Ordinary shares (ASX:CMI) of CMI pending an announcement following settlement discussions with Trojan in relation to the legal proceedings in the Supreme Court of Queensland.

CMI requests the trading halt to continue until the earlier of the commencement of normal trading on the second trading day after the trading halt commenced and when CMI makes an announcement to the market regarding the settlement negotiations.

CMI is not aware of any reason why the trading halt should not be granted.

CMI proposes to make an announcement to the market in the next 48 hours.

Please contact the writer should you require anything further to support this application.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Sharyn'.

Sharyn Williams
Company Secretary
CMI Limited