

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme CMI Limited

ACN/ARSN 050 542 553

1. Details of substantial holder (1)

Name RP Prospects Pty Ltd, Tinkerbell Enterprises Pty Ltd ATF The Leanne Catelan Trust, Le Rae Pty Ltd ATF Catcorp Trust and others as per **Annexure A**

ACN/ARSN (if applicable) As per **Annexure A**

There was a change in the interests of the substantial holder on

09/03/2012

The previous notice was given to the company on

12/08/2011

The previous notice was dated

12/08/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	16,263,123	48.18%	16,263,123	48.18%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
As per Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
As per Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
As per Annexure A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Le Rae Pty Ltd	25 Toorak Road, Hamilton QLD 4007
RP Prospects Pty Ltd	PO Box 1579 Eagle Farm QLD 4009
Tinkerbell Enterprises Pty Ltd	25 Toorak Road, Hamilton QLD 4007
LJ Catelan Superannuation Fund Pty Ltd	25 Toorak Road, Hamilton QLD 4007
Ms Leanne Catelan	25 Toorak Road, Hamilton QLD 4007

Signature

print name Leanne Catelan

capacity

Director of each of the entities referred to in Item 1 and in her personal capacity

sign here

date 19 / 3 / 2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A
ASIC Form 604 – Notice of change of interests of substantial holder

1. Details of substantial holder

Le Rae Pty Ltd 156 174 300 ATF Catcorp Trust (formerly The M&L Trust) (**Le Rae Pty Ltd**)

RP Prospects Pty Ltd ACN 010 774 651

Tinkerbelle Enterprises Pty Ltd ACN 109 336 441 ATF The Leanne Catelan Trust (**Tinkerbelle Enterprises Pty Ltd**)

LJ Catelan Superannuation Fund Pty Ltd ACN 124 587 686 ATF The Catelan Superannuation Fund (**LJ Catelan Superannuation Fund Pty Ltd**)

Ms Leanne Catelan

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/03/2012	Le Rae Pty Ltd	By operation of law – appointment as trustee	Nil	12,420,484 ordinary shares	12,420,484
09/03/2012	RP Prospects Pty Ltd	By operation of law – retiring as trustee	Nil	12,420,484 ordinary shares	12,420,484

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Ms Leanne Catelan and Le Rae Pty Ltd	Le Rae Pty Ltd ATF Catcorp Trust	Le Rae Pty Ltd ATF Catcorp Trust	12,420,484 ordinary shares
Ms Leanne Catelan and Tinkerbelle Enterprises Pty Ltd	Tinkerbelle Enterprises Pty Ltd ATF The Leanne Catelan Trust	Tinkerbelle Enterprises Pty Ltd ATF The Leanne Catelan Trust	3,112,422 ordinary shares
Ms Leanne Catelan and LJ Catelan Superannuation Fund Pty Ltd	LJ Catelan Superannuation Fund Pty Ltd ATF The Catelan Superannuation Fund	LJ Catelan Superannuation Fund Pty Ltd ATF The Catelan Superannuation Fund	730,217 ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Le Rae Pty Ltd ACN 156 174 300 ATF Catcorp Trust	Le Rae Pty Ltd is an associate of each of RP Prospects Pty Ltd, Tinkerbelle Enterprises Pty Ltd and LJ Catelan Superannuation Fund Pty Ltd by virtue of section 12(2)(a)(iii)
RP Prospects Pty Ltd ACN 010 774 651	RP Prospects Pty Ltd is an associate of each of Le Rae Pty Ltd, Tinkerbelle Enterprises Pty Ltd and LJ Catelan Superannuation Fund Pty Ltd by virtue of section 12(2)(a)(iii)
Tinkerbelle Enterprises Pty Ltd ACN 109 336 441 ATF The Leanne Catelan Trust	Tinkerbelle Enterprises Pty Ltd is an associate of each of Le Rae Pty Ltd, RP Prospects Pty Ltd and LJ Catelan Superannuation Fund Pty Ltd by virtue of section 12(2)(a)(iii)
LJ Catelan Superannuation Fund Pty Ltd ACN 124 587 686 ATF The Catelan Superannuation Fund	LJ Catelan Superannuation Fund Pty Ltd is an associate of each of Le Rae Pty Ltd, RP Prospects Pty Ltd and Tinkerbelle Enterprises Pty Ltd by virtue of section 12(2)(a)(iii)